

Market Kinetics

Five eDiscovery Areas of Interest

Complex  Discovery

Market Kinetics

Intro

Market Size

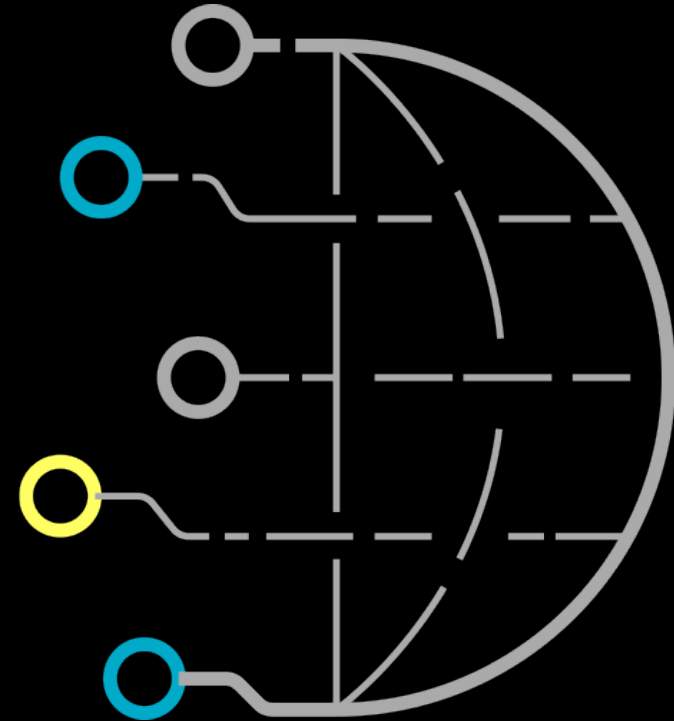
Investments

Business Confidence

Pricing

Second Requests

Lagniappe



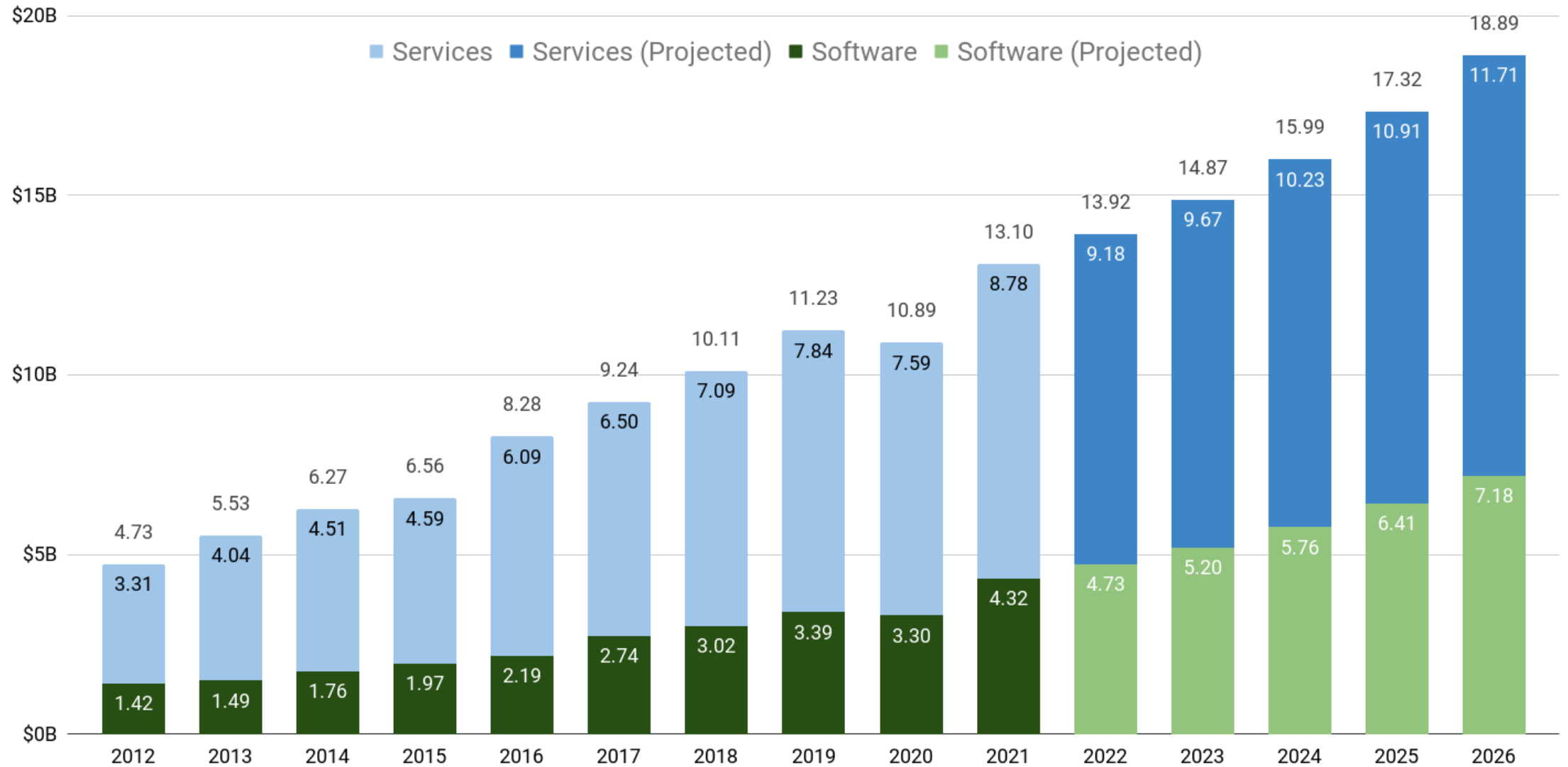


Market Size

Annual eDiscovery Market Mashups



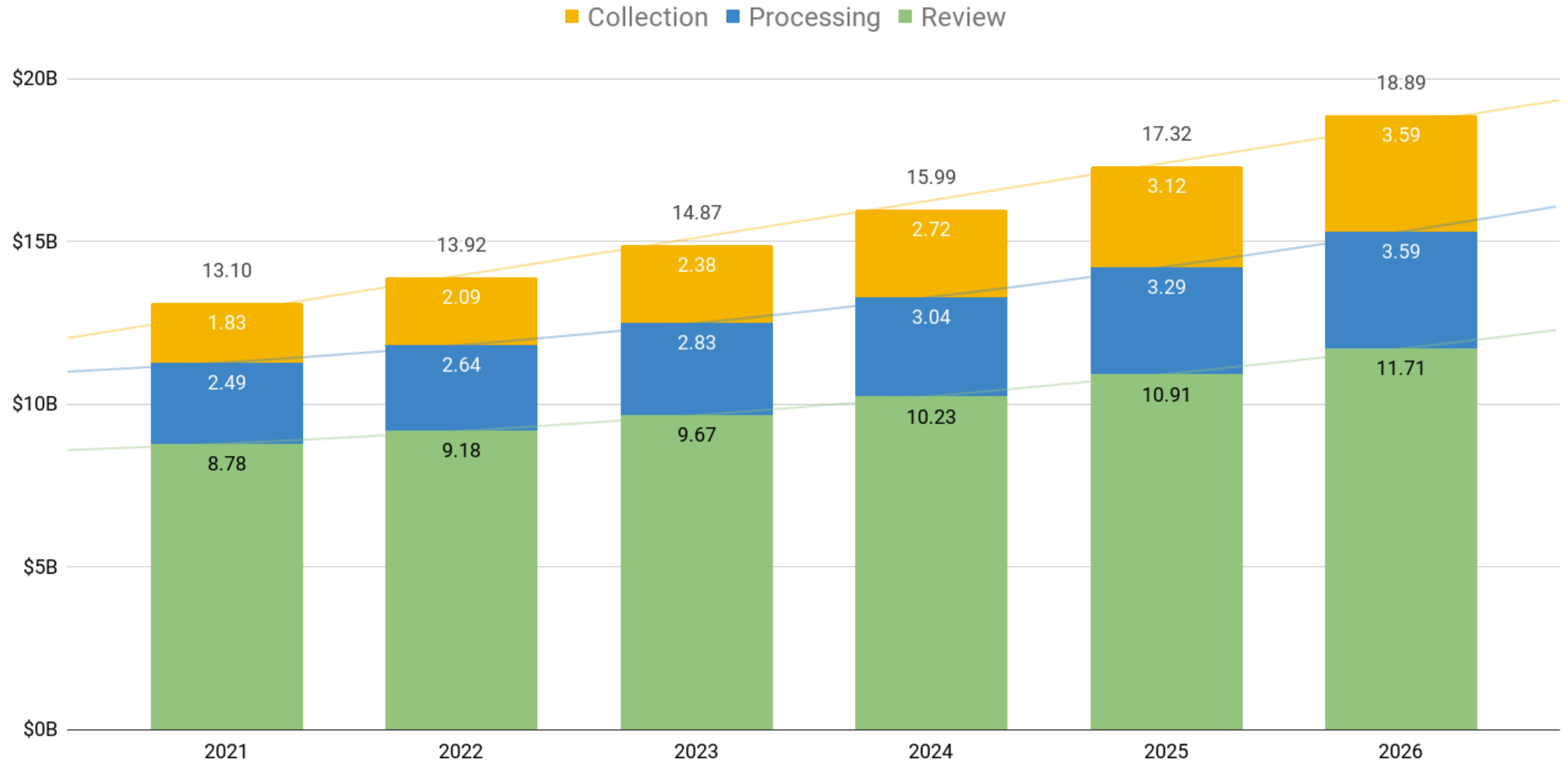
eDiscovery Market Sizing: Past and Projected



Annual eDiscovery Market Size Mashups 2012-2021



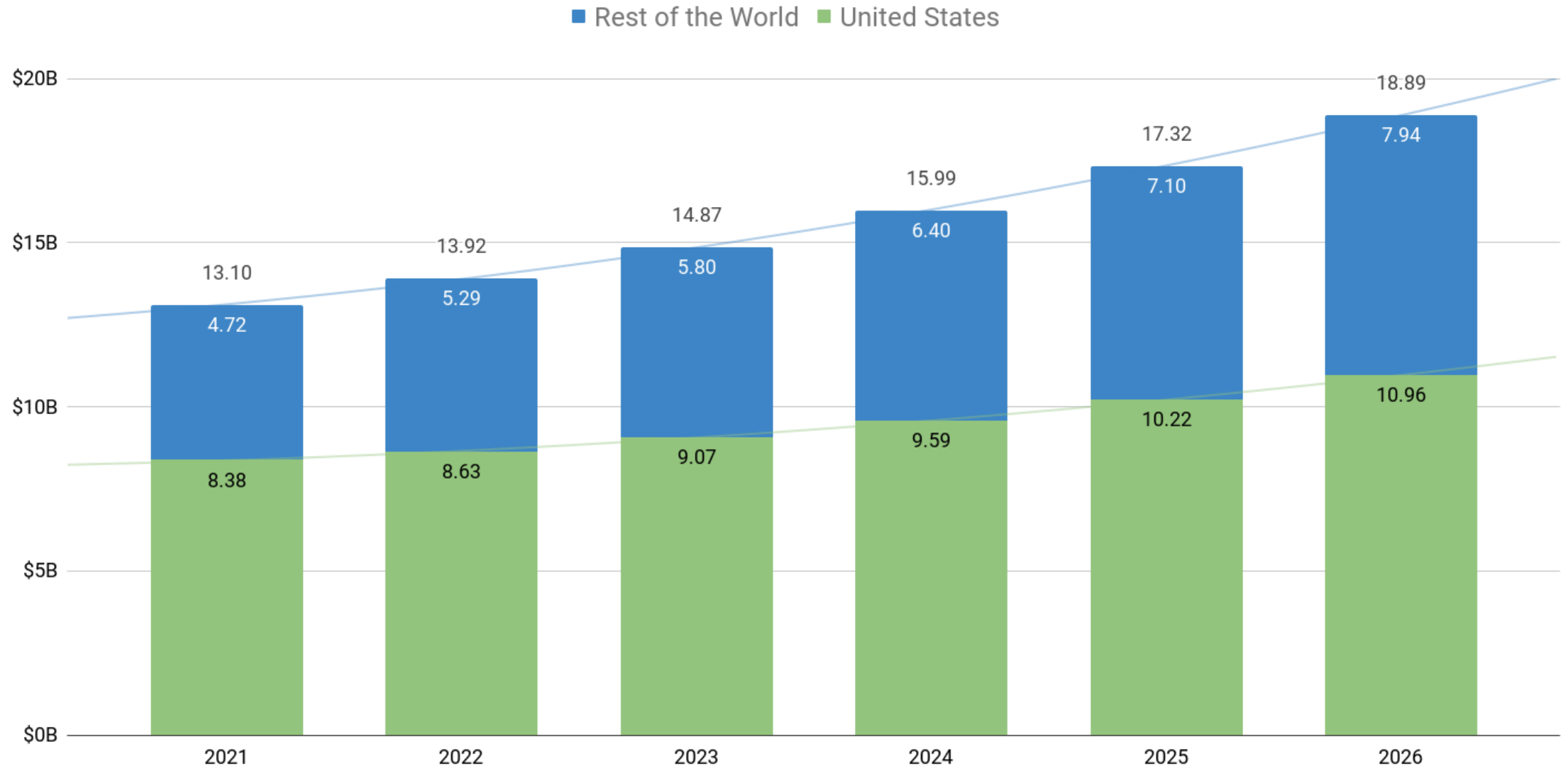
eDiscovery Market By Task (2021-2026)



Total Worldwide Market for eDiscovery by Task (Estimated 7.60% CAGR)



eDiscovery Market Geographical Overview (2021-2026)



Total Worldwide Market for eDiscovery by US and ROW (Estimated 7.60% CAGR)



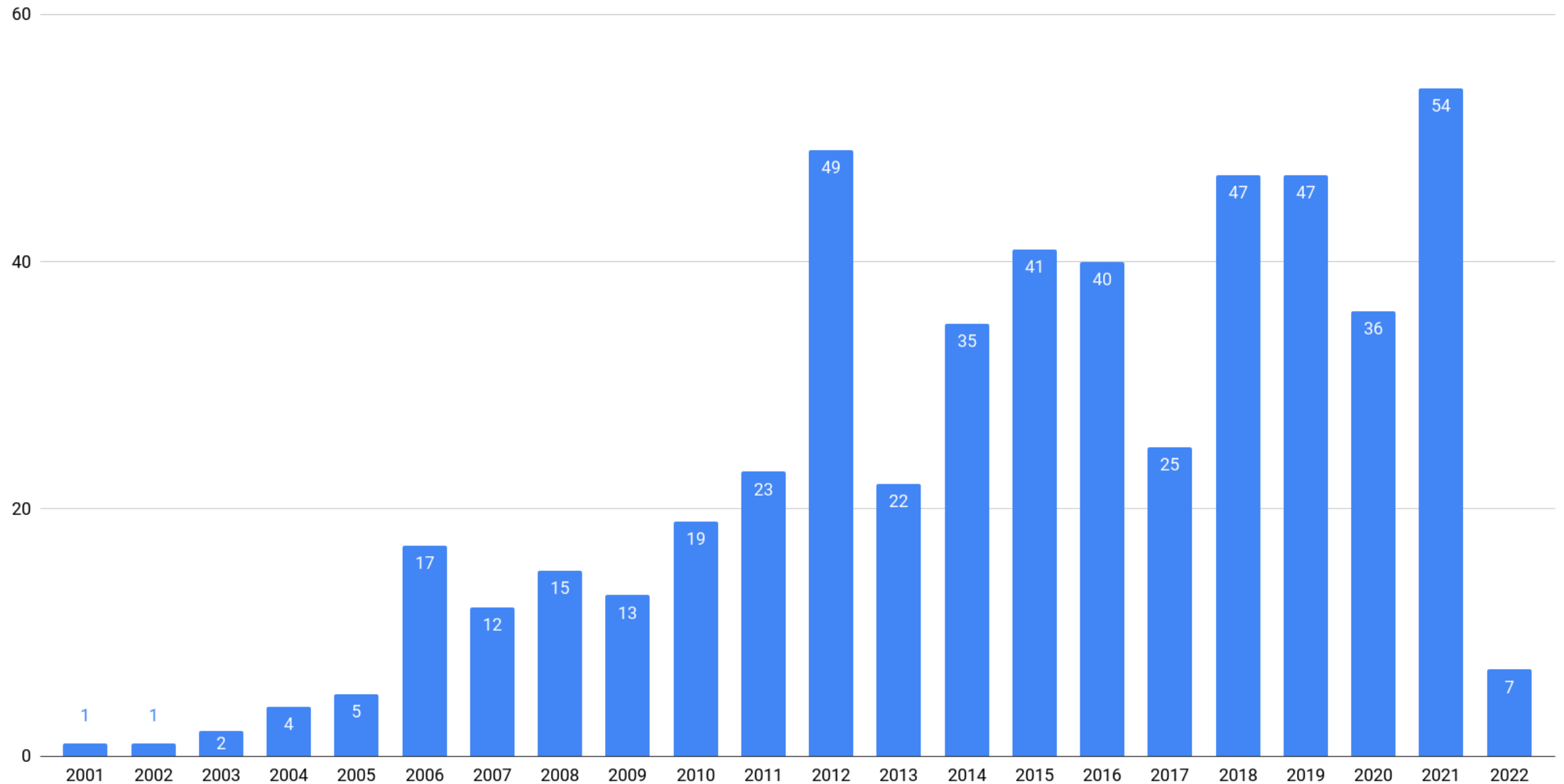


Investments

Mergers, Acquisitions, and Investments Tracking



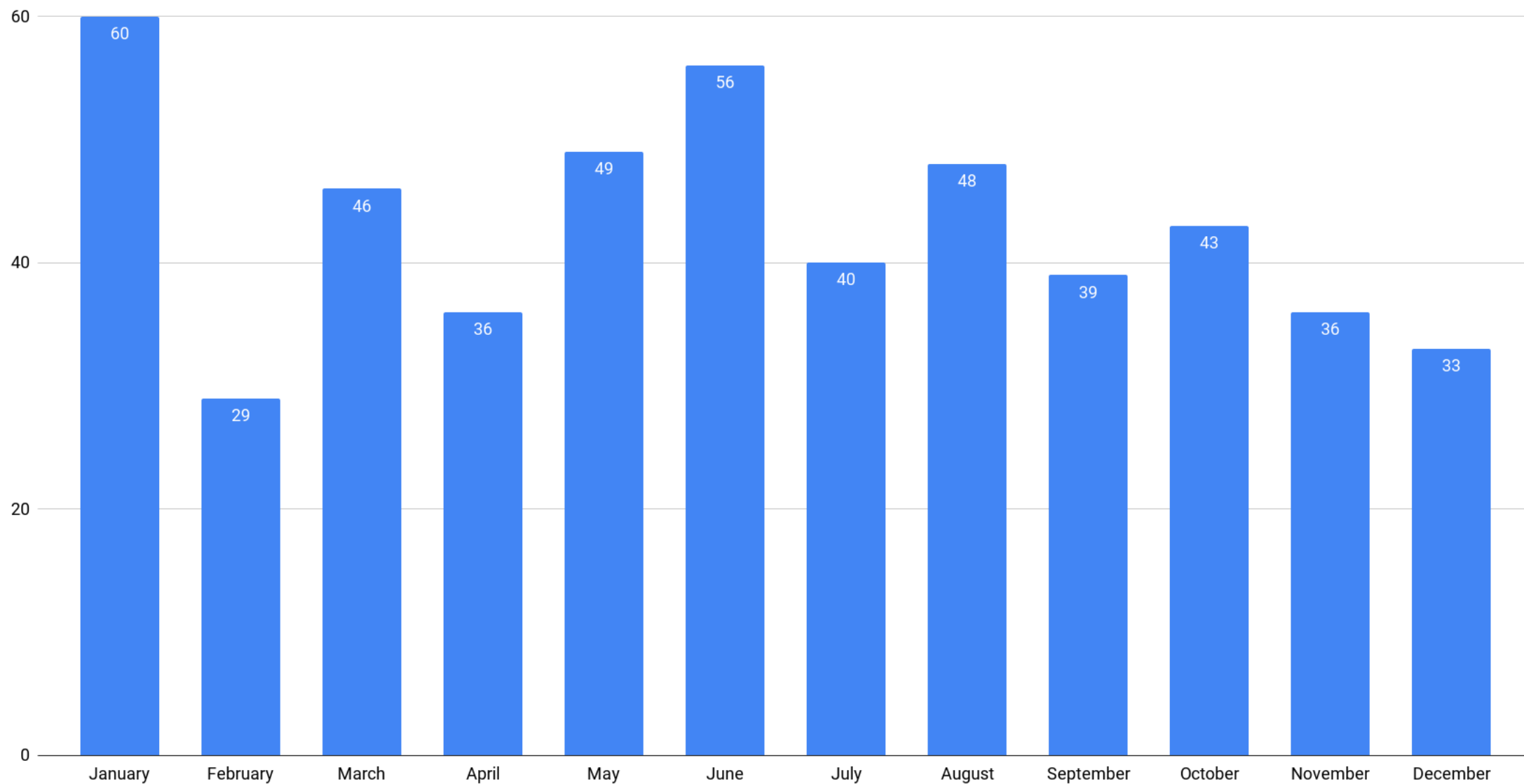
Merger, Acquisition, or Investment Events vs. Year



An Abridged Look at the Business of eDiscovery: November 5, 2001 - March 31, 2022



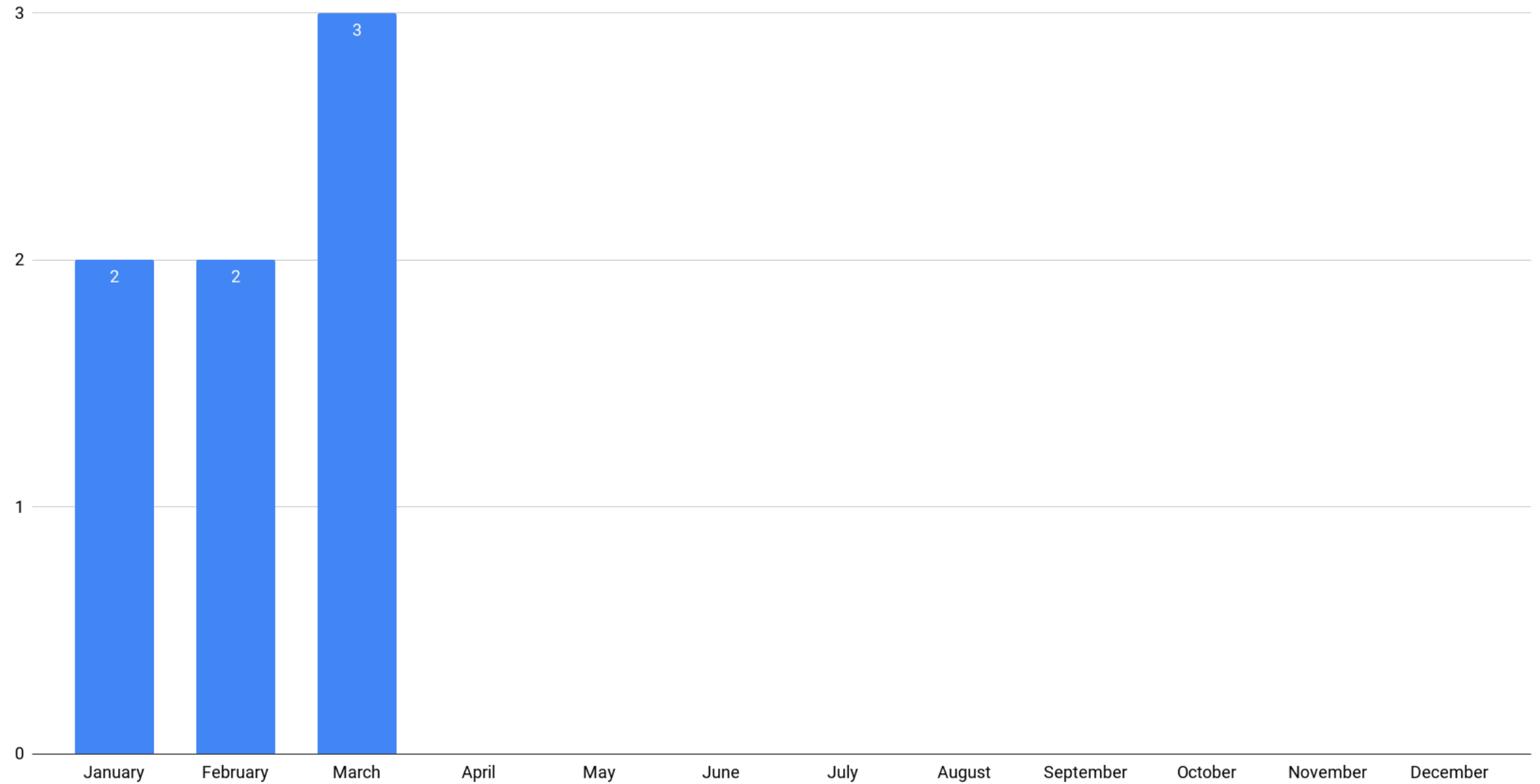
Merger, Acquisition, or Investment Events vs. Month



An Abridged Look at the Business of eDiscovery: November 5, 2001 - March 31, 2022



2022 Merger, Acquisition, or Investment Events vs. Month



An Abridged Look at the Business of eDiscovery: January 1, 2022 - March 31, 2022



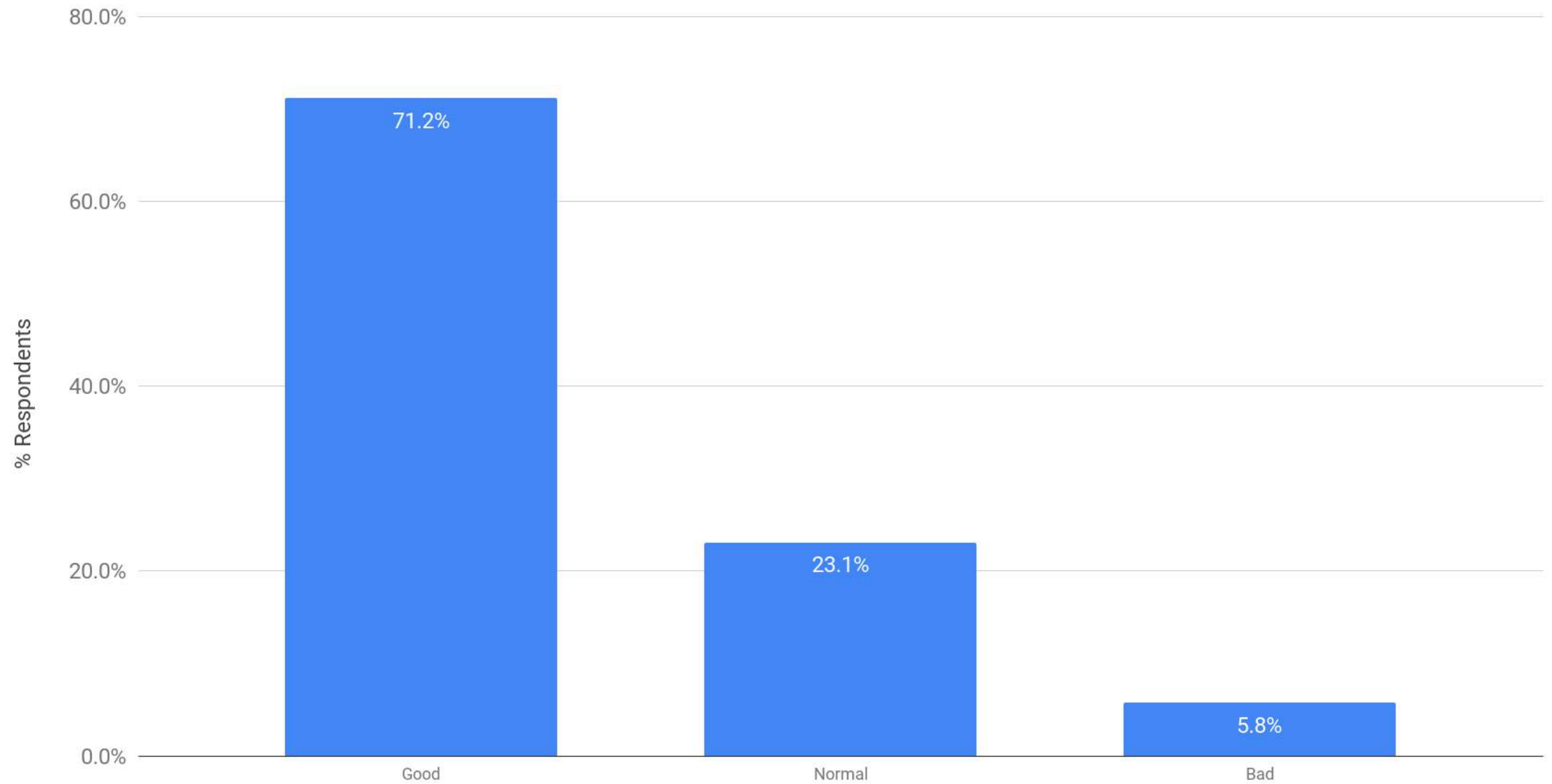


Business Confidence

Quarterly eDiscovery Business Confidence Surveys



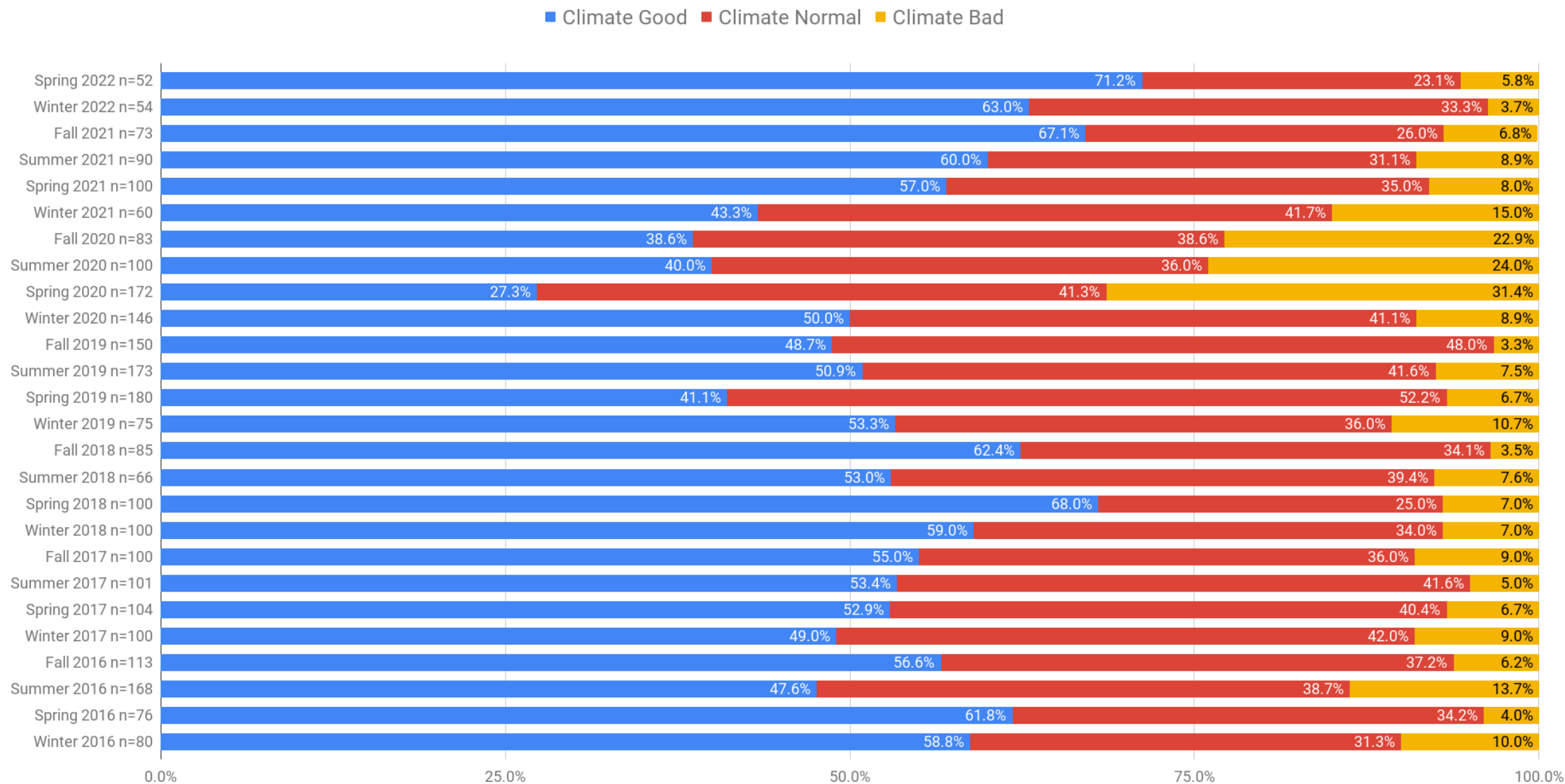
Current Business Climate Overview



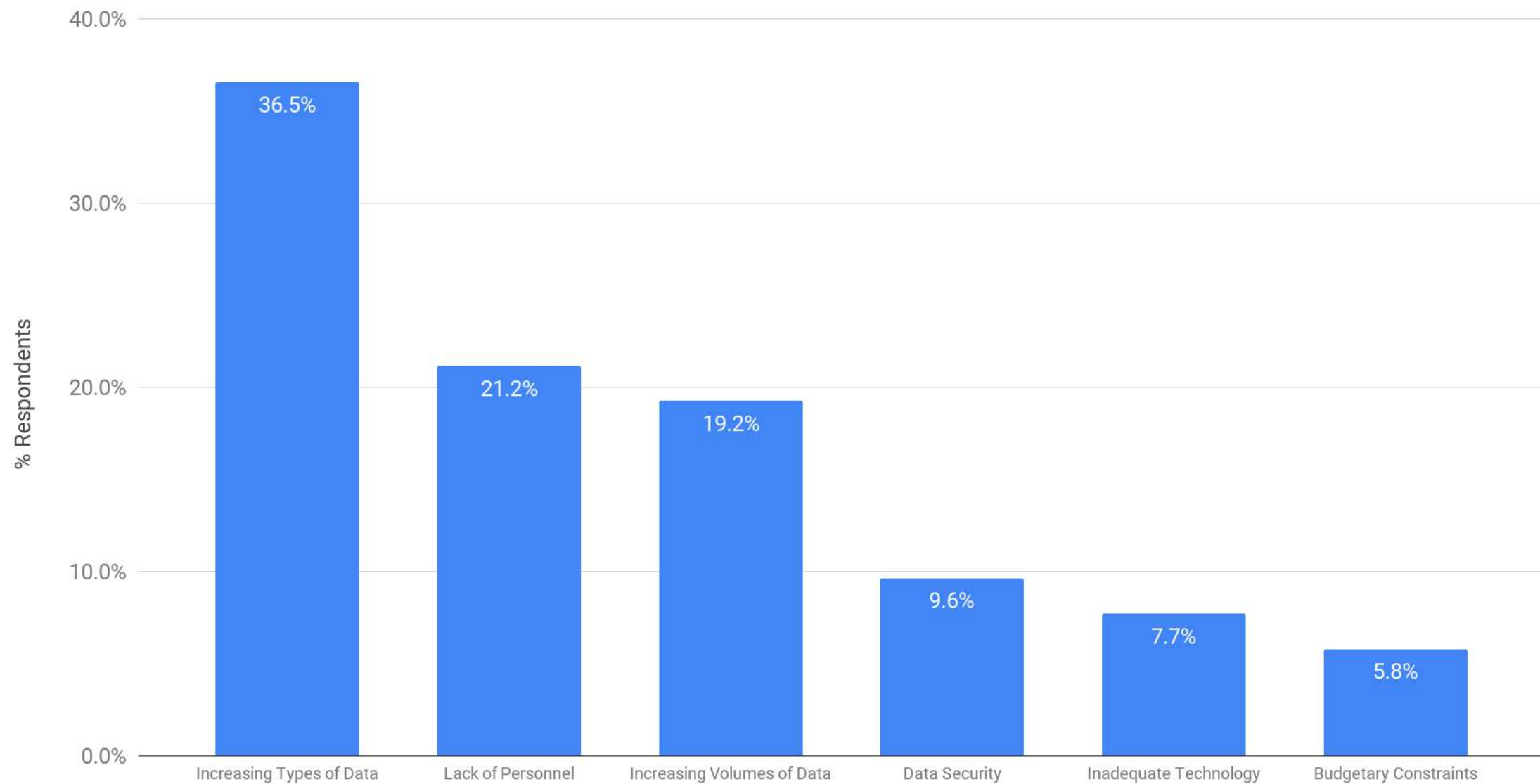
Spring 2022 eDiscovery Business Confidence Survey (n=52)



General Climate Overview



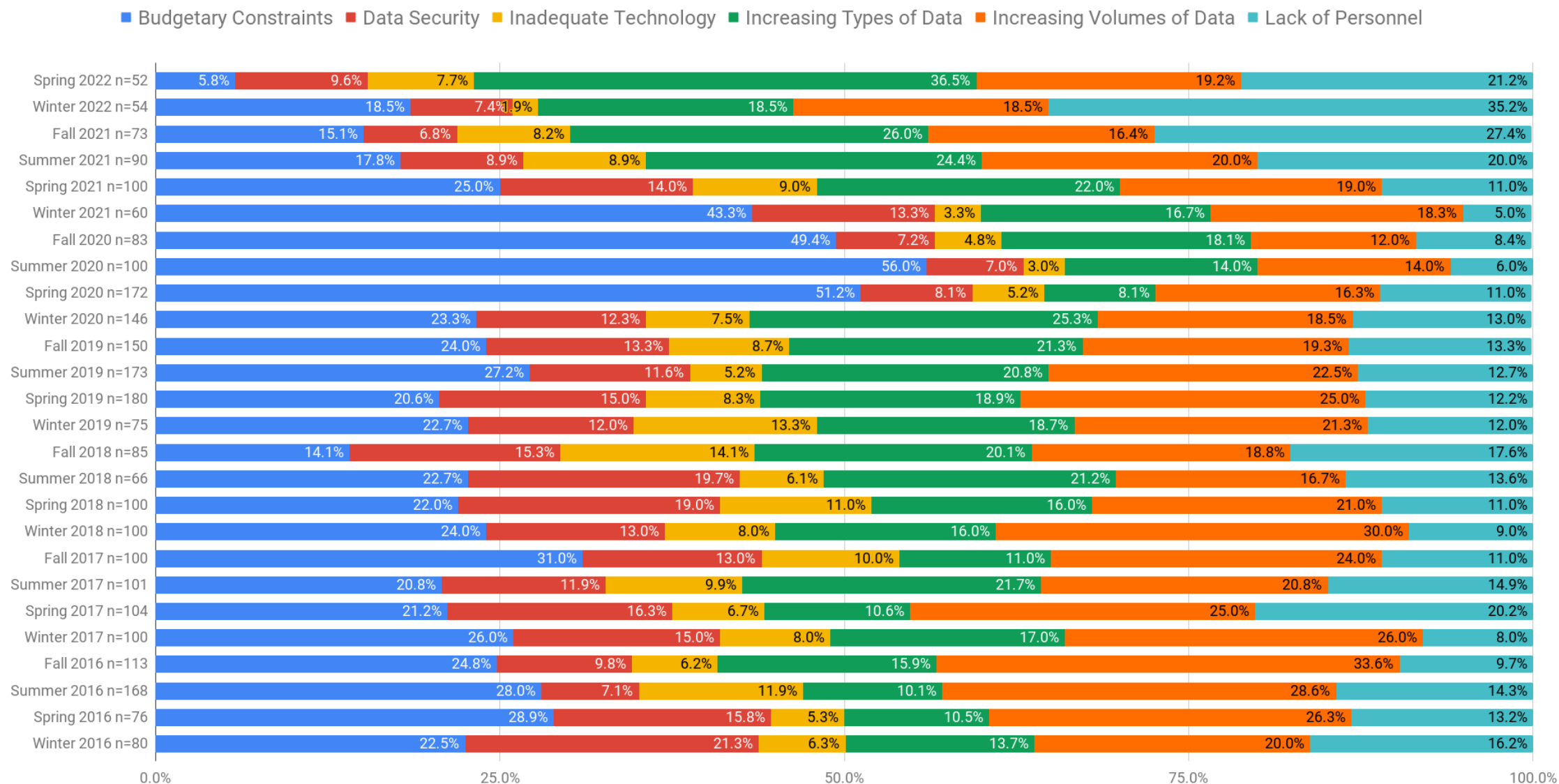
Issues Impacting eDiscovery Business Performance



Spring 2022 eDiscovery Business Confidence Survey (n=52)



Issues Impacting eDiscovery Business Performance



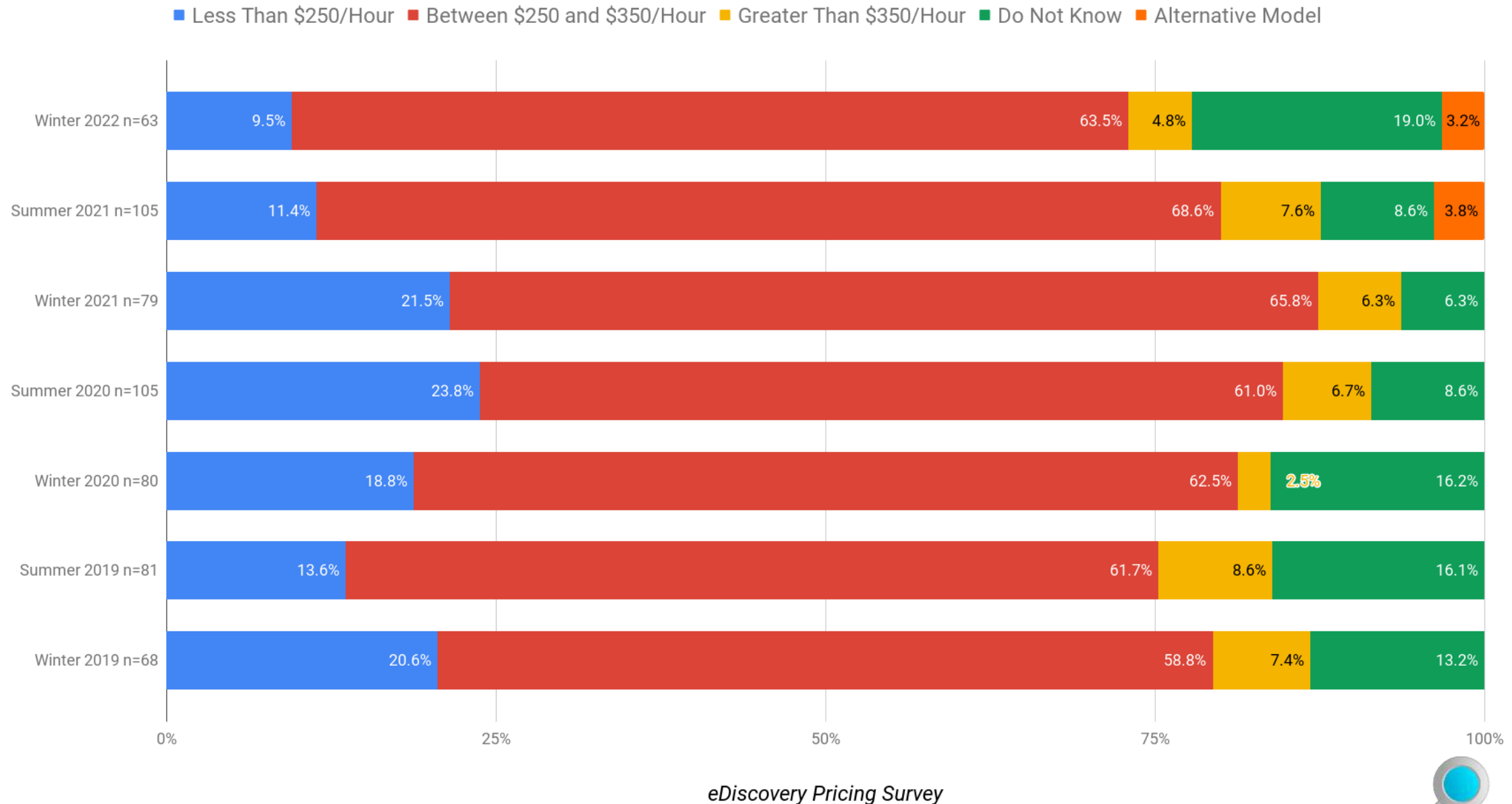


Pricing

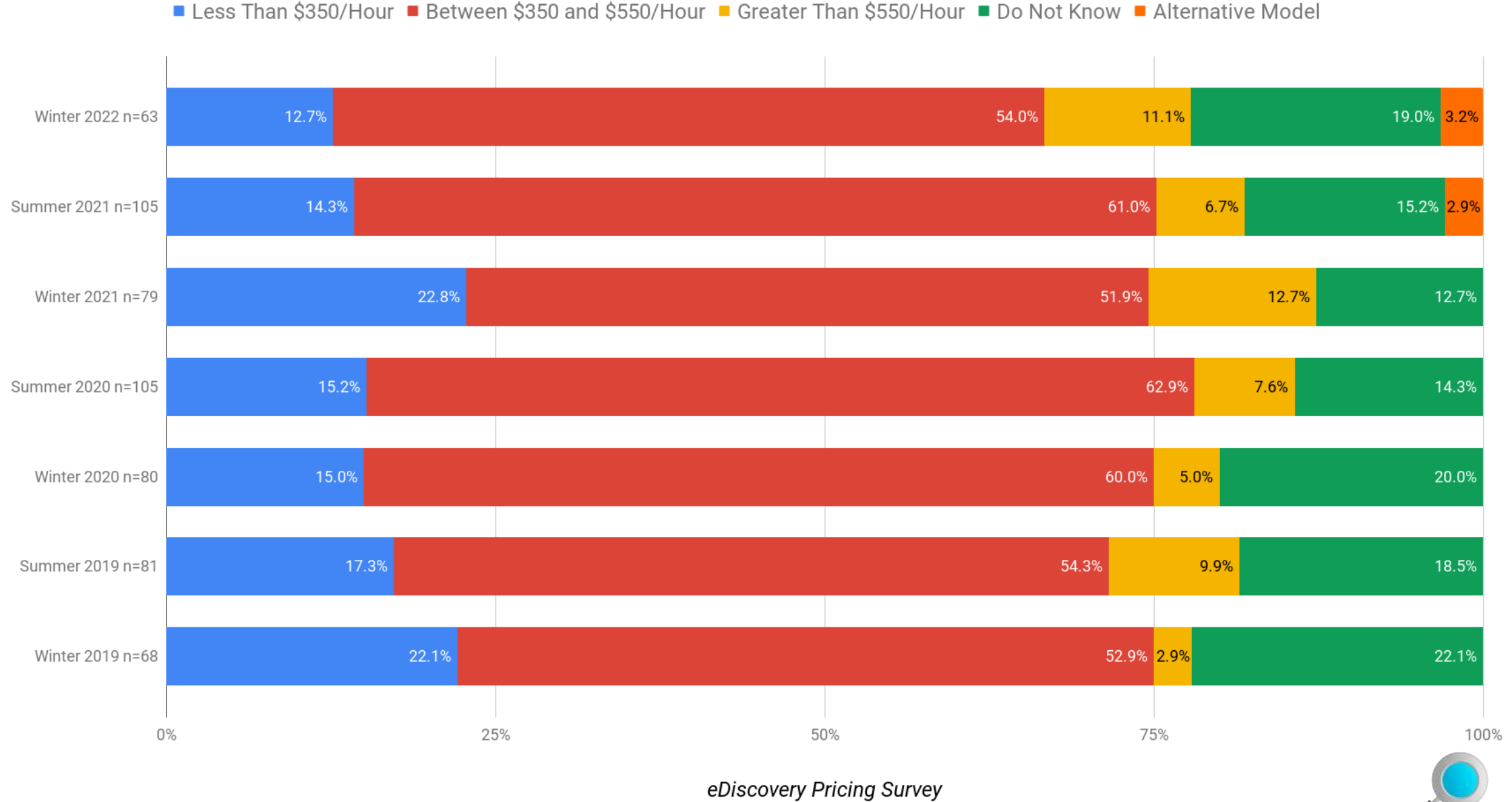
Semi-Annual eDiscovery Pricing Surveys



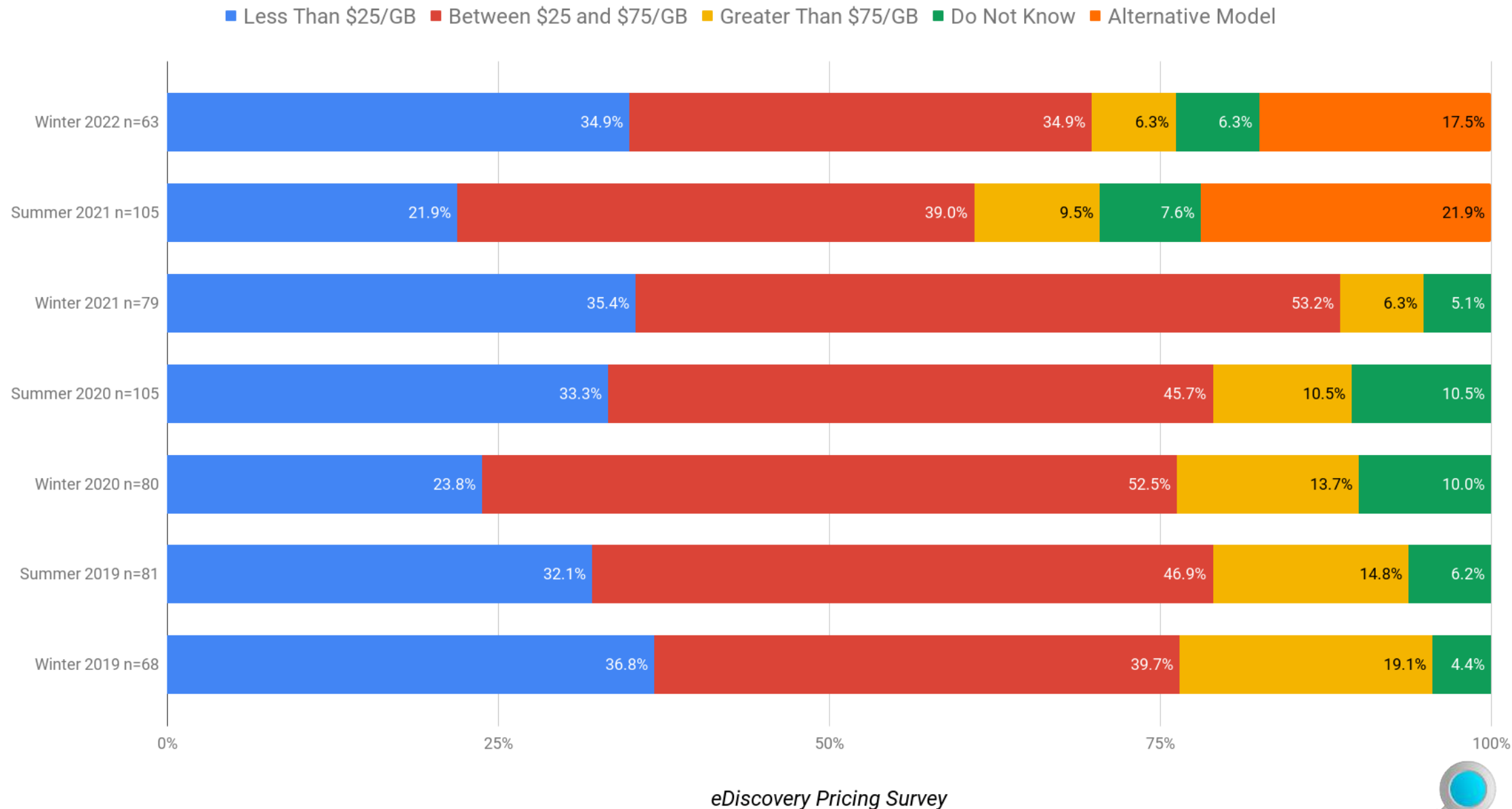
Collection Pricing: Per Hour Cost for a Collection by a Forensic Examiner



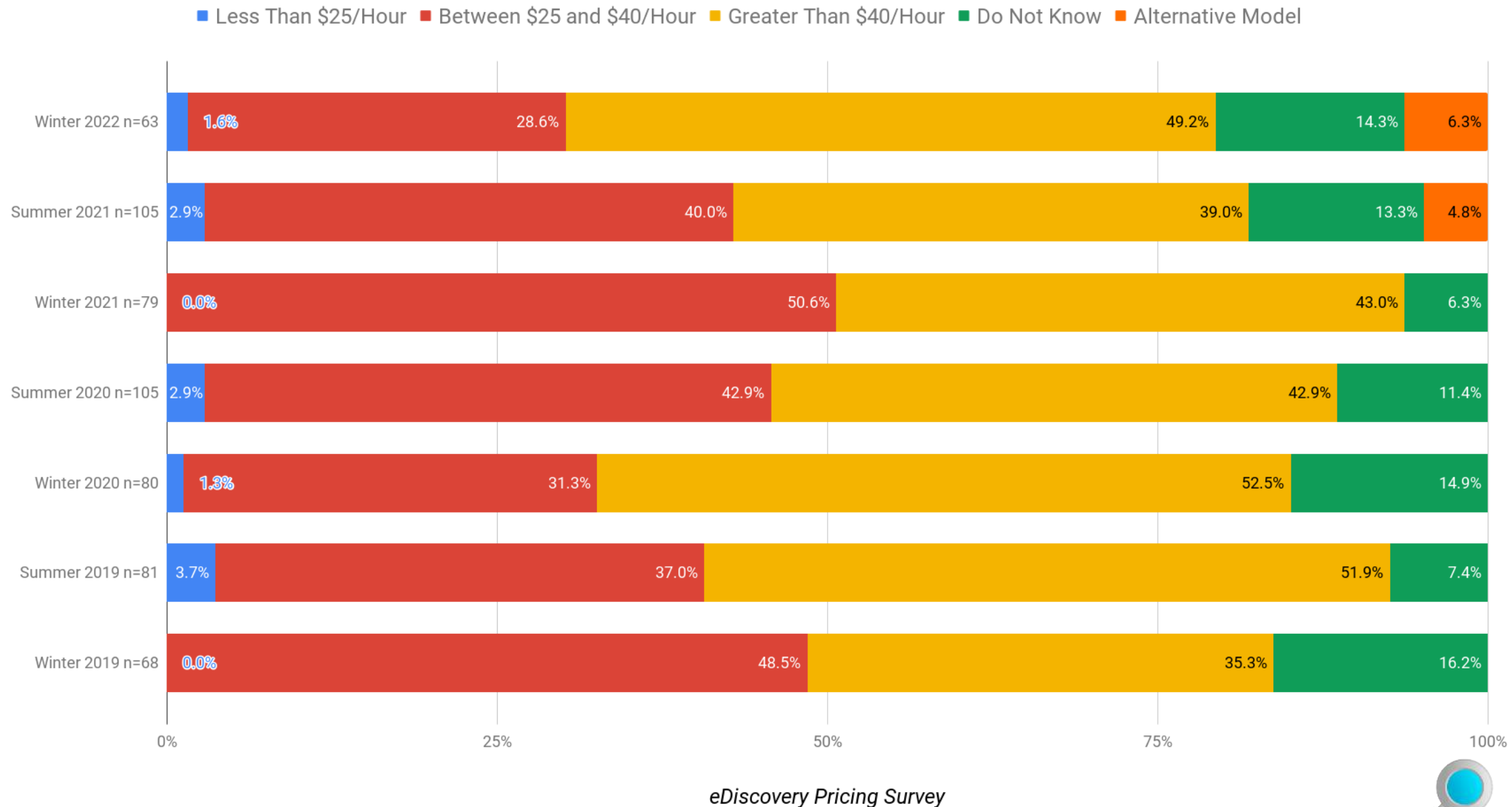
Collection Pricing: Per Hour Cost for Analysis and Expert Witness Support from a Forensic Examiner



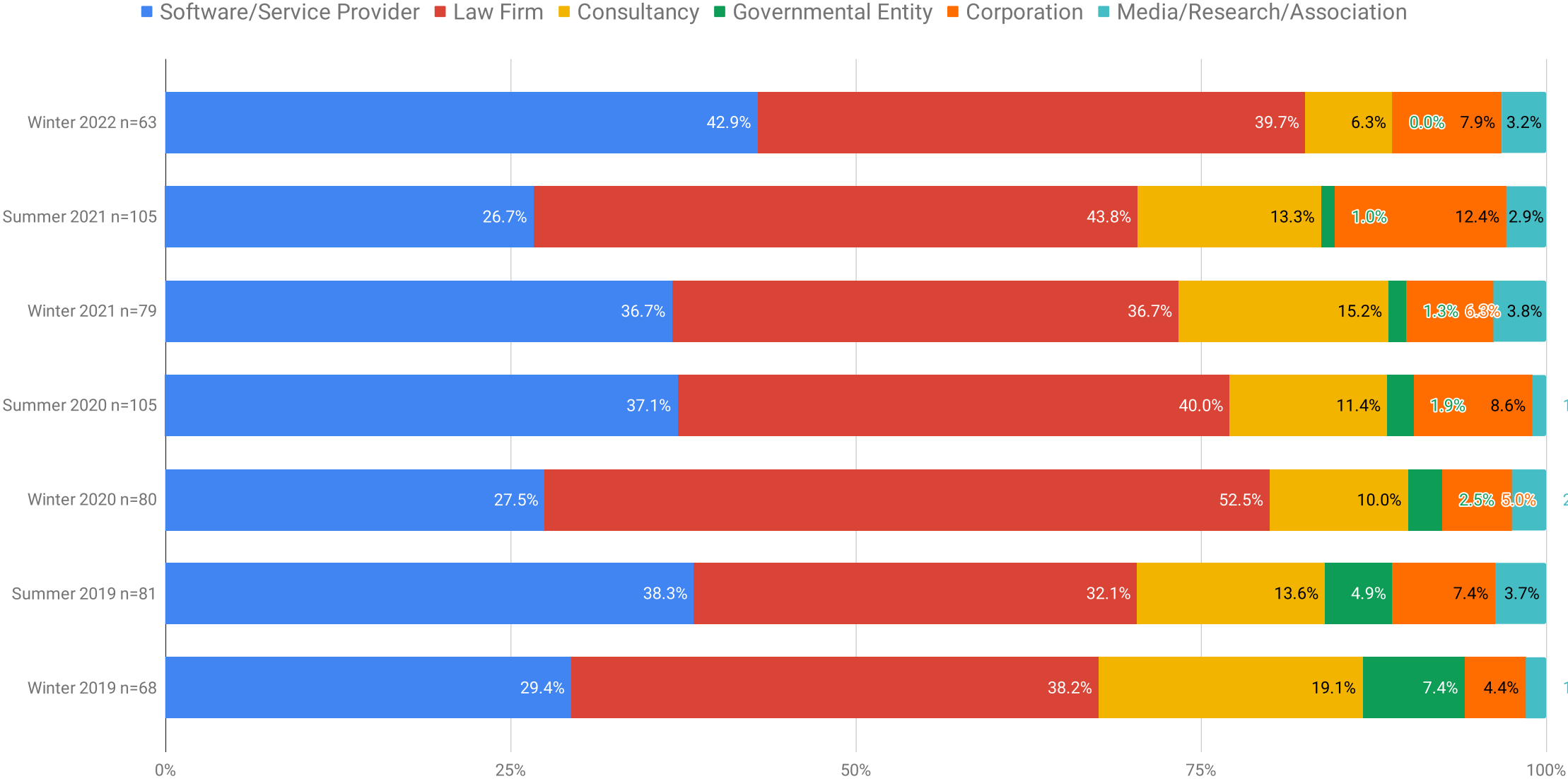
Processing Pricing: Per GB Cost to Process ESI Based on Volume at Ingestion



Review Pricing: Per Hour Cost for Document Review Attorneys to Review Documents



Survey Respondents by Organizational Segment





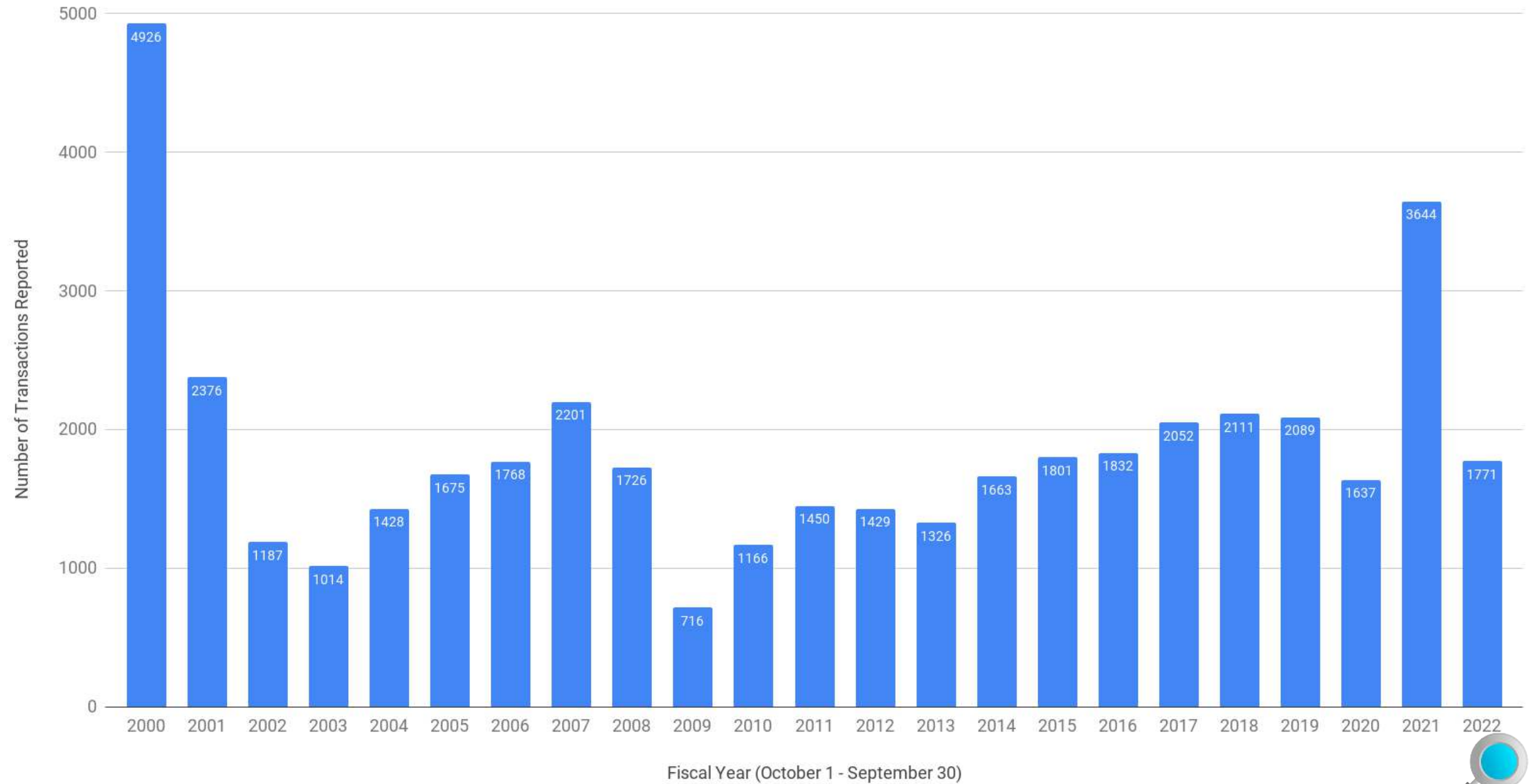
Second Requests

Hart-Scott-Rodino Act Transactions



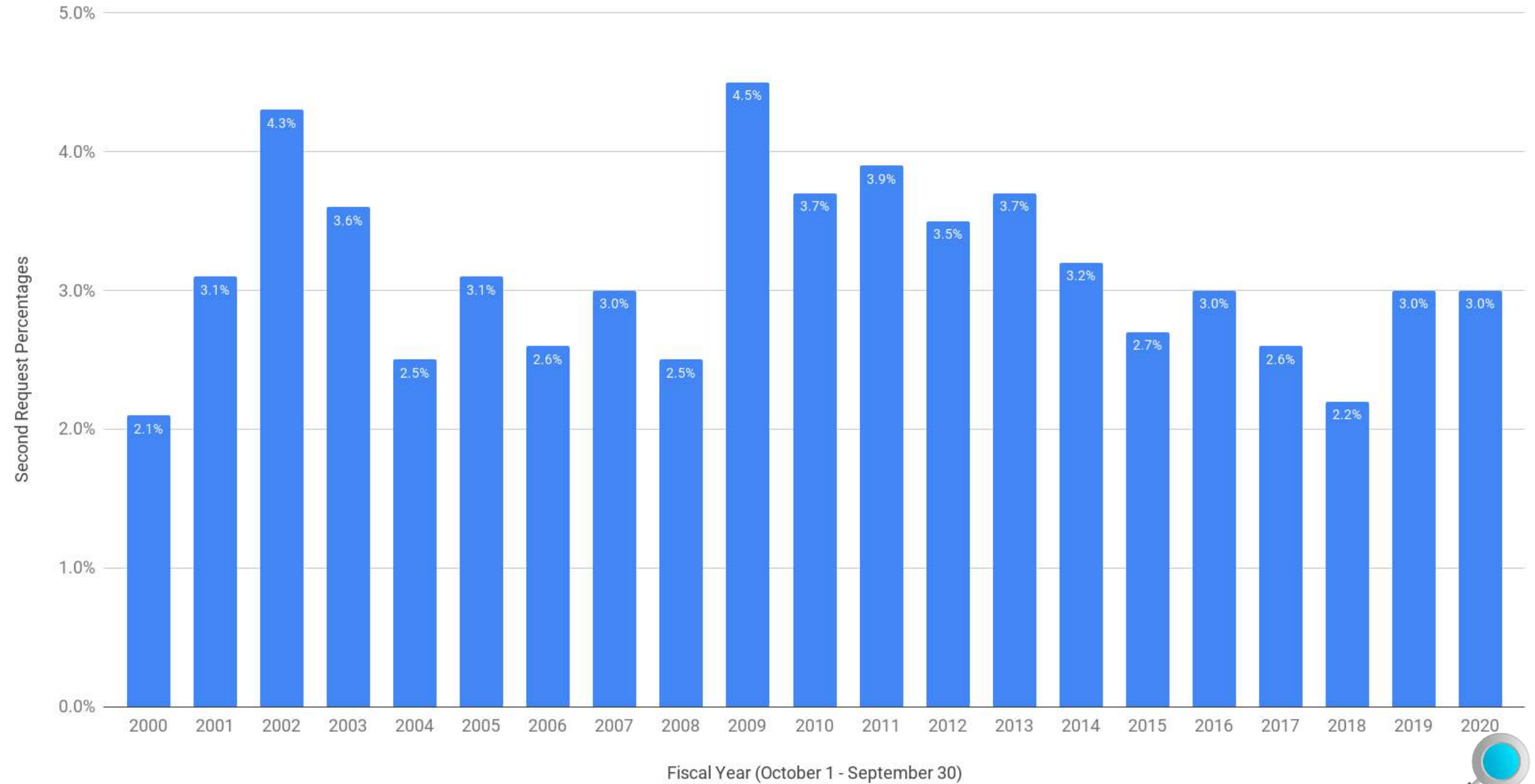
HSR Act Merger Transactions Reported

The Total Number of Hart-Scott-Rodino Act Merger Transactions Reported During Each Fiscal Year



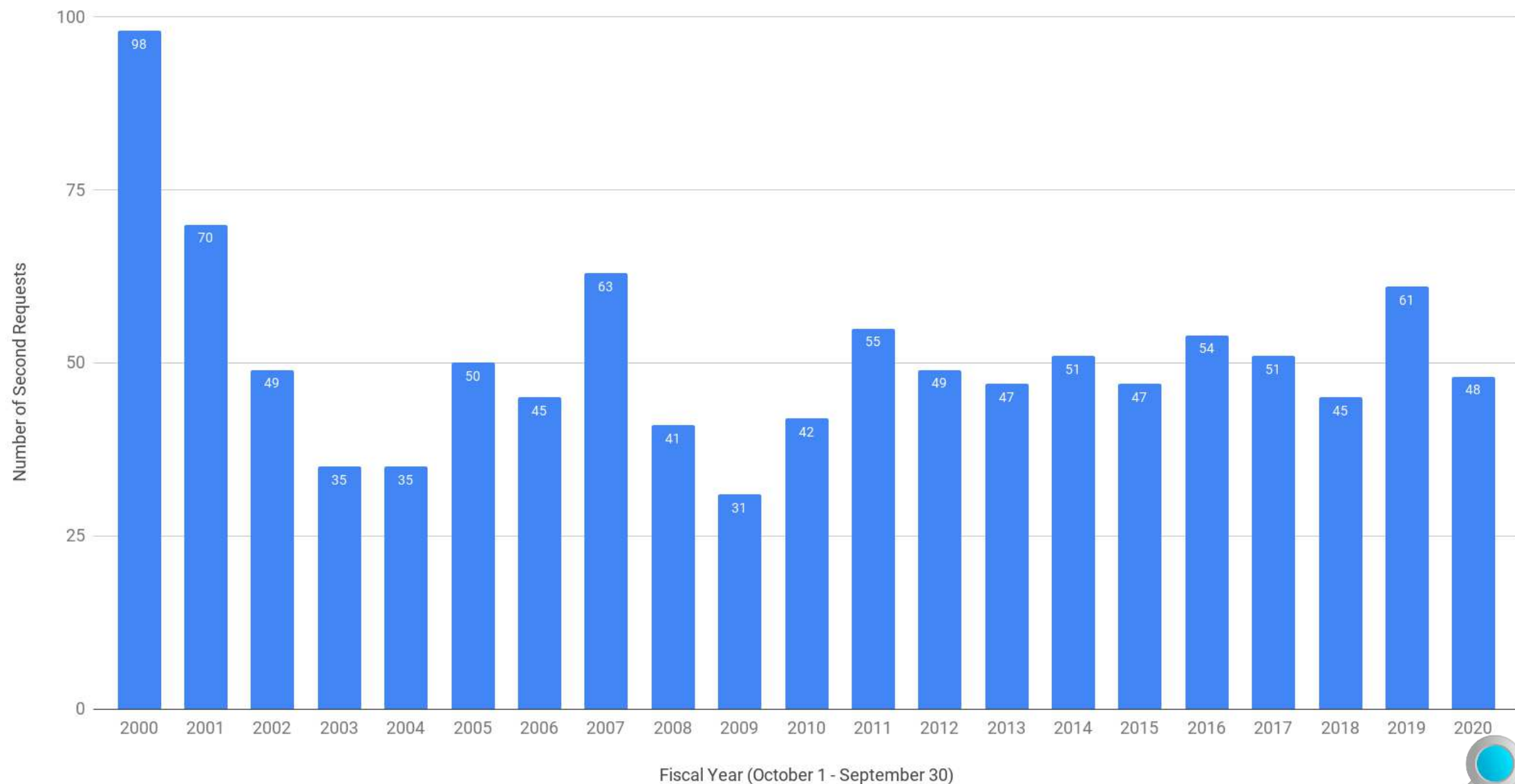
Percentage of Transactions Resulting in HSR Act Second Requests

The Total Percentage of Second Requests Issued by the FTC and DOJ Relative to Reported Transaction Candidates



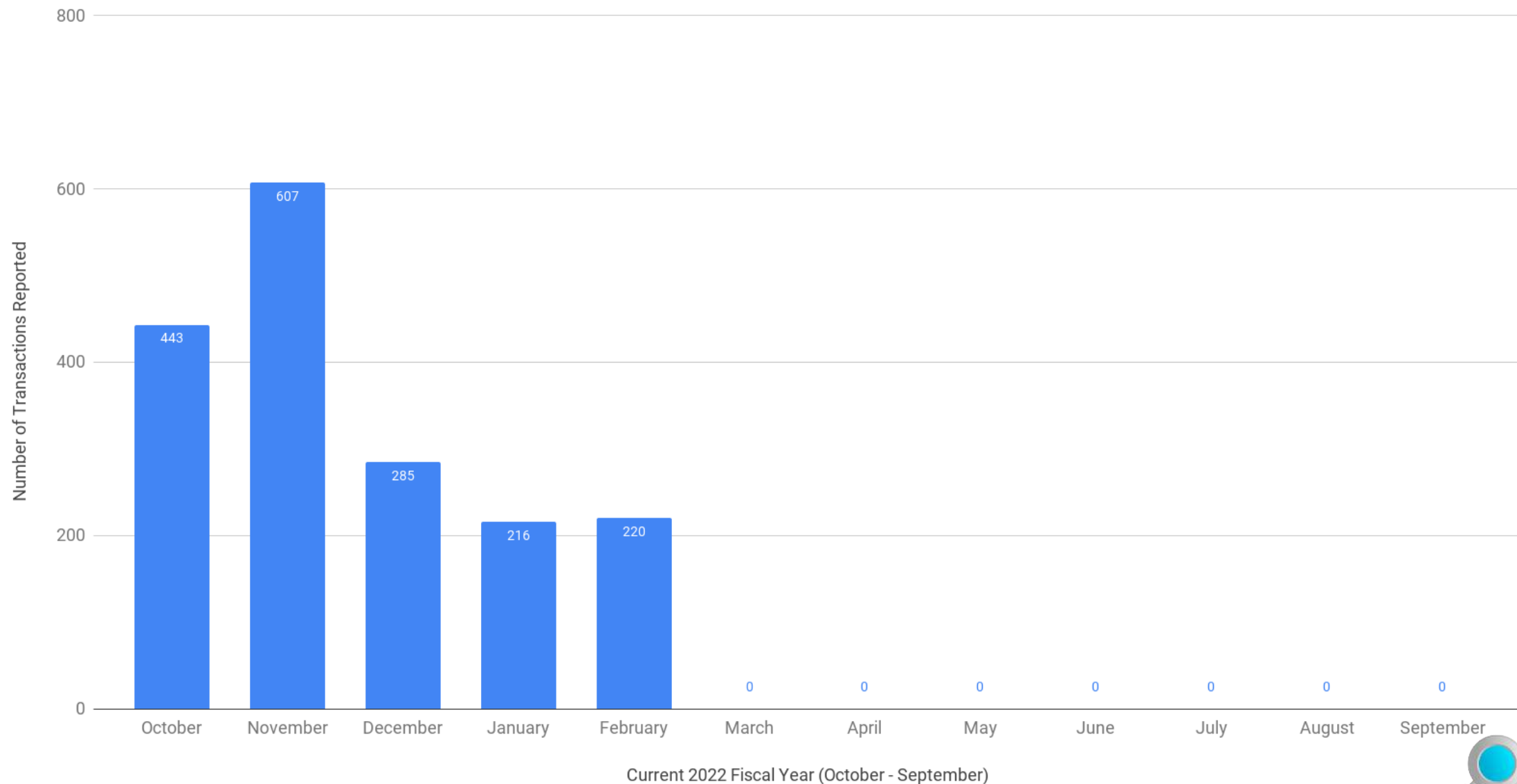
Number of HSR Act Second Requests

The Total Number of Second Requests Issued by the FTC and DOJ During Each Fiscal Year



HSR Act Merger Transactions Reported - 2022

The Total Number of Hart-Scott-Rodino Act Merger Transactions Reported During Each Month



Lagniappe

Digital Embassies

Estonia and X-Road

eResidency and Digital Nomads

Cyber Law and NATO



Reprise

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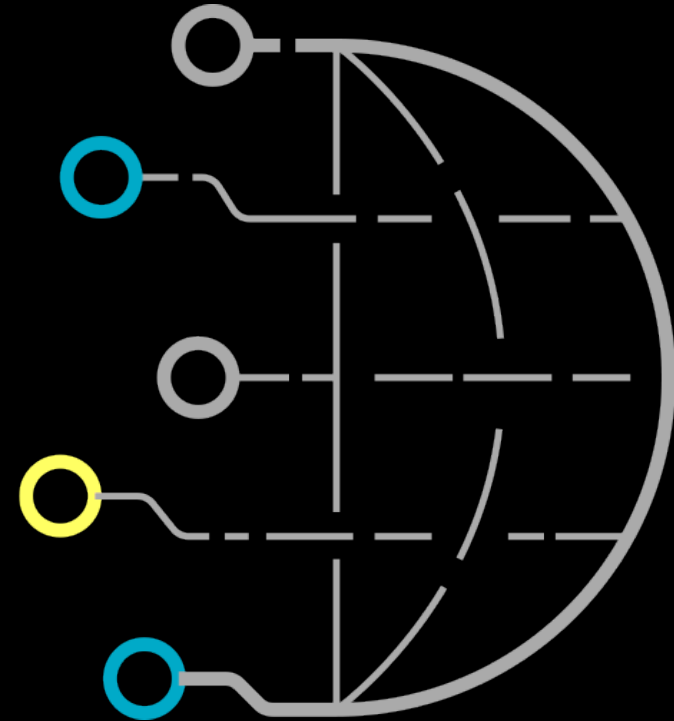
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ComplexDiscovery

The background of the slide is a dark blue gradient with dynamic, glowing light streaks. In the upper right, there are bright blue and cyan streaks that curve downwards. In the lower left and center, there are vibrant red and orange streaks that curve upwards, creating a sense of motion and energy. The overall effect is futuristic and high-tech.

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