

Vendor Information

Casepoint	
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<u>Company Description</u> Casepoint is the legal hold and eDiscovery platform of choice for corporations, government agencies, and law firms to meet their complex eDiscovery, investigations, and compliance needs. Powered by cutting-edge AI and advanced analytics, Casepoint helps teams cut through large volumes of data to quickly identify insightful and actionable information. Casepoint's secure and scalable cloud-based platform is designed to help organizations take control of their data and processes to maximize efficiency, mitigate risk, and lower overall legal spend. Casepoint's easy-to-use and intuitive interface provides legal hold, cloud collections, powerful data processing, advanced analytics, artificial intelligence, review, and production. Company Founded: 2008 Size: 550 (globally) Focus: Legal Hold and eDiscovery solutions for Litigation, Internal Investigations, Compliance, Data Privacy (DSAR requests), and custom edge cases.	

Software Information

Casepoint's flagship technology offering is Casepoint eDiscovery as a SaaS, cloud-based model. Casepoint eDiscovery is an all-in-one eDiscovery solution that features state-of-the-art tools including:

- **Legal Hold** – Manage the entire legal hold process, process data, and prepare it for review in one platform. From customized templates to tracking logs, Casepoint's legal hold technology helps streamline data preservation and collection long before litigation begins. Efficiently monitor status and progress of preservation and collection efforts. Generate reports that provide the information needed to successfully manage legal holds.

- **Cloud Data Collections** – Casepoint can directly collect cloud-based data with its revolutionary, disruption-free process. Casepoint provides configurable solutions to seamlessly collect data using integrations and APIs.
- **Data Processing** – Casepoint has a powerful built-in data processing engine that can process over 600+ file types. Clients can upload and process their own data using our web interface and desktop tool.
- **ECA / Culling** – Casepoint offers a wide variety of culling tools. In addition to deduplication and DeNISTing, timeline and advanced filtering, Casepoint makes our full range of analytics and AI-based tools available to support client's culling needs.
- **Review & Advanced Analytics** – Casepoint is a full-strength review platform that offers a robust set of review, redaction, tagging, advanced search, and data visualization and analytics tools. Advanced analytics are woven into the fabric of Casepoint, and collectively they are grouped under the name CaseAssist. The features of CaseAssist includes Data Stories and CaseAssist Active Learning.
- **Artificial Intelligence** – Casepoint provides built-in artificial intelligence and analytics that are the most robust in the industry, with advanced tools for TAR workflows.
 - Casepoint offers a first of its kind, artificial intelligence based, automated case evaluation system called CaseAssist. Using active learning, CaseAssist proactively identifies and alerts case teams of potential hot documents, helpful search terms, important dates, and likely “junk” documents. Instead of laboriously running complex search terms or reviewing predefined batches of documents, CaseAssist begins presenting potentially relevant documents to attorneys and investigators when they log into Casepoint on the fly.
- **Case Summary** – Case Summary expands Casepoint's product suite with a solution that allows users to collaborate on legal strategy within a single platform, linking key facts from multiple data sources to build compelling legal arguments, narratives, and chronologies. Case Summary builds and expands on the functionality of other matter mapping systems commonly used by litigators by putting data collection and evidence-building functionality in the same workspace throughout the full life of the case.
- **Productions** – Casepoint offers highly customizable production features and functions built directly into the platform allowing detailed level specifications and features.
- **Organization and User Management** - Robust organization, user, and administrative management features and functions to manage eDiscovery across the enterprise.

With Casepoint eDiscovery, legal teams can complete discovery projects faster, at a lower cost, and with greater accuracy using an end-to-end, integrated, and easy-to-use solution. All customers get the complete package – there are no features to turn on or pay for later and no added user fees.

Casepoint Platform is an innovative technology platform that law firms and legal departments can use to integrate a full range of enterprise applications, documents, legal data, and workflows, into a single flexible platform.

Casepoint Security

Casepoint security is focused on data security, integrity, and reliability at the company, data center, application, and database level. At the company level, Casepoint maintains the following:

- SOC 1 Type II Attestation (SSAE 18)
- SOC 2 Type II Attestation
- SOC 3 (AICPA) Attestation
- ISO 27001:2013 Certification (Information Security Management Systems)
- ISO 9001:2015 Certification (Quality Management Systems)

- FedRAMP Authorization
- StateRAMP Authorization
- Department of Defense Impact Level 5 (IL5)

At the data center level, Casepoint has chosen facilities that meet the highest security requirements and credentials. Data centers are fully replicated for business continuity. Casepoint's private cloud environment resides in secure data centers that have achieved:

- SOC 1 Type II Attestation
- SOC 2 Type II Attestation
- SOC 3 (AICPA) Attestation
- ISO 27001:2013 Certification
- ISO 9001:2015 Certification
- Energy Star and LEED Certification
- PCI DSS Certification
- HIPAA

At the application and database level, Casepoint utilizes role-based security. Casepoint uses top quality encryption utilizing AES 256 bit encryption. Data is encrypted both in transit and at rest.