

### 8.2.50 Veritas

VERITAS™ brings flexibility to the eDiscovery market providing SaaS (Veritas Advanced eDiscovery), IaaS and on-premises (Veritas eDiscovery Platform [formerly Clearwell]) deployment options.

Veritas Advanced eDiscovery (SaaS) (released March 2022)



#### One Platform | Complete Discovery

Veritas™ Advanced eDiscovery is a cloud-based, end-to-end eDiscovery solution that enables organizations to collect, review and produce electronically stored information (ESI) for an organization's legal, compliance and investigation needs. This SaaS eDiscovery software is a versatile offering, which can be paired with Veritas' Enterprise Vault.cloud archiving solution for discovery and compliance needs. Veritas Advanced eDiscovery provides a complete discovery solution in one step: defensible collection of an organization's relevant content sources, upstream early case assessment (ECA) of collected data, purpose-built review of all types of data, and efficient production of relevant documents.

Key Benefits:

- **Moving eDiscovery Upstream with Targeted Collections & Advanced ECA of over 120+ content sources including the M365 ecosystem**
  - Integrated right into the Veritas Advanced eDiscovery (VAD) solution, Merge 1 complements VAD to extend collection to the data sources most relevant to regulatory, compliance, internal policies, and eDiscovery initiatives. Users can achieve end-to-end SaaS eDiscovery, reactive collection of 120+ content sources with Merge1 integration for defensible, targeted collections along with metadata enrichment for early case assessment in rich, native view.
  - In addition, once the data is captured, VAD extends its machine learning methodologies of classification, sentiment analysis and more to be used against the indexed data for a unique, advanced early case assessment experience to cull data down prior to setting it up for a case.
  - Finally, Veritas Advanced eDiscovery is a one-stop discovery solution for Microsoft 365, capturing the entire M365 ecosystem for all the eDiscovery needs.

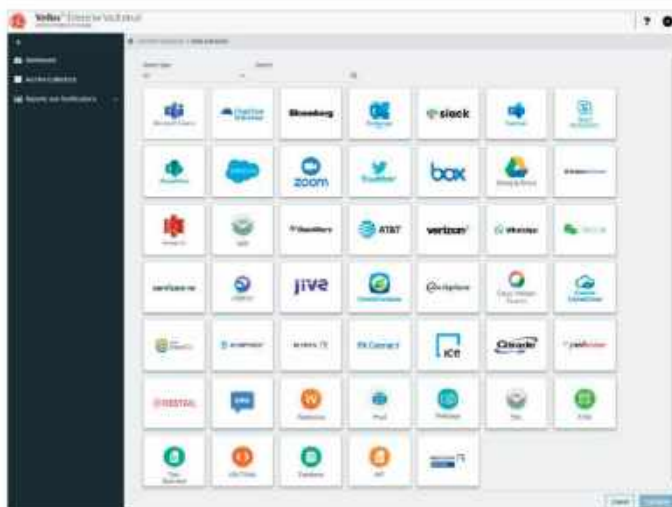


Figure 1. Relevant content sources for all discovery or archiving purposes with integrated Merge1.

**NOTE: Merge1 was acquired by Veritas in Sept. 2020 as part of the Globanet Acquisition**

- **Fast Search Results + Purpose Built Review**

- Scalable grid architecture and advanced indexing technology allows Advanced eDiscovery to deliver search results in seconds.
- In addition, the product’s powerful search functionality allows designated reviewers and administrators to build iterative searches (also referred to as on-going-search) using several different criteria (e.g., keyword, custodian, date range) and continually refine searches until the relevant information is located.
- Once the desired criteria are established, purpose-built review allows for a more holistic view to review different data type -- Email View for emails, Collaboration View for Microsoft Teams chats and collaboration data, and Files View for OneDrive or other loose file data – which allows reviewers to quickly find relevant information and further cull search results prior to export.



Figure 2. Quickly conduct advanced searches using several different criteria and analyze results in purpose-built review platform

- **Collaboration View for Microsoft Teams**

- With the shift to remote working environments and the usage of collaboration applications, capturing & displaying collaboration data is a direct feature request from our clients to Veritas Advanced eDiscovery.
- With VAD, customers can capture & review Microsoft Teams data in the Collaboration View, which provides a rich, native view of Teams data, including the ability to view the entire chat history to give more context to the thread, reactive emoticons from other participants in the chats, URL preview just as it’s displayed in Teams, and capturing “edited” and deleted messages.



Figure 3. Collaboration View (MS Teams) with Tag & Legal Hold capabilities, and near-native chat review

### • End-to-End EDRM Coverage with Defensible Exports

- Advanced eDiscovery allows designated reviewers and administrators to easily perform self-service, online exports of search results. Discovery items can be exported in EML, PST, and JSON formats, with or without EDRM XML files, so that it can be imported into downstream eDiscovery solutions, or defensibly as a production.
- The Veritas Advanced eDiscovery export menu also allows authorized reviewers and administrators to name and password-protect their exports.

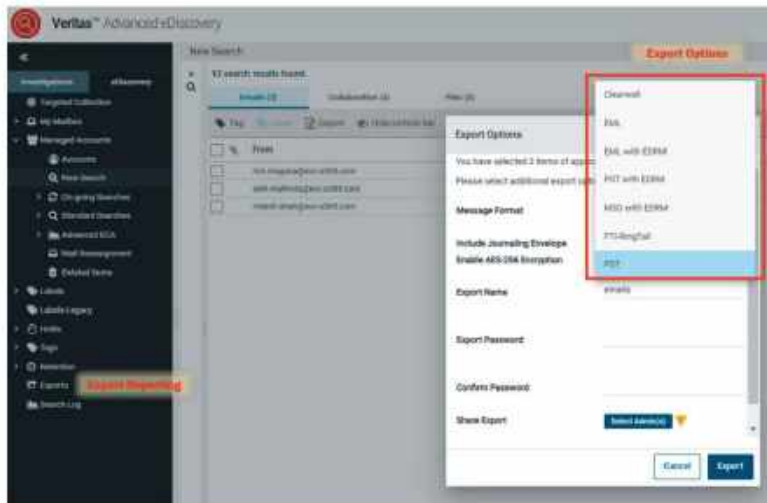


Figure 4: Flexibly export search results online for further review and analysis.

More information is available at:

[https://www.veritas.com/content/dam/www/en\\_us/documents/data-sheet/DS\\_advanced\\_ediscovery.pdf](https://www.veritas.com/content/dam/www/en_us/documents/data-sheet/DS_advanced_ediscovery.pdf)

### Veritas eDiscovery Platform



The Veritas eDiscovery Platform (formerly known as Clearwell) is an enterprise eDiscovery solution that enables enterprise customers, governments, and law firms to manage legal, regulatory, and investigative matters using a single application. The Veritas eDiscovery Platform was purpose-built for eDiscovery, making it easy for organizations to defensibly solve real-world challenges across the entire eDiscovery lifecycle from legal hold and collections through analysis, review, and production. Veritas eDiscovery Platform can be rapidly deployed in-house or hosted by a certified service provider.

#### Key benefits

- Streamline the entire eDiscovery lifecycle by using a single application that spans legal hold and collections through analysis, review, and production.
- Respond to regulatory requests such as FOIA and GDPR with integrated classification engine and advanced redaction features.
- Execute complex, iterative eDiscovery processes that reflect real-world scenarios with the highest level of defensibility.
- Empower users to be productive immediately through an intuitive, web-based platform that is easy to use and administer.

More information is available at:

[https://www.veritas.com/content/dam/www/en\\_us/documents/data-sheet/DS\\_ediscovery\\_platform\\_V0570.pdf](https://www.veritas.com/content/dam/www/en_us/documents/data-sheet/DS_ediscovery_platform_V0570.pdf)

Key Features

*Insight into all the data that enters a case*

Multiple dashboards to understand what data is being brought in, who it belongs to and what was done with it.



Figure 1. Lifecycle reporting: Summarizes case status from collection through production in a single dashboard

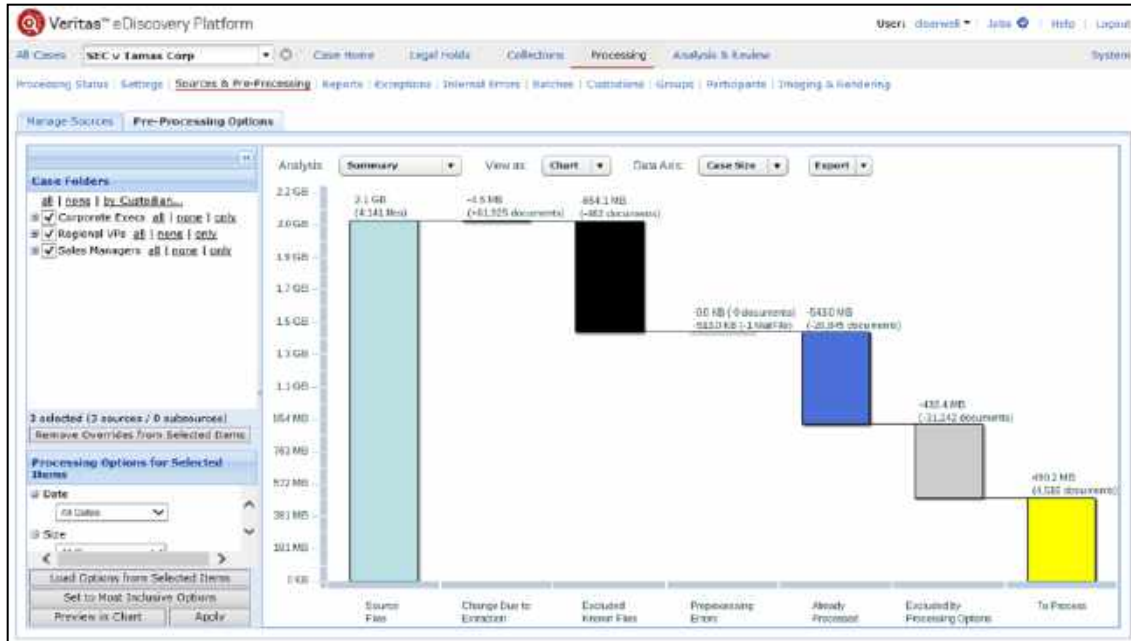


Figure 2. Pre-processing analytics: Graphically depict data volume, file types and time frames of collected data prior to processing

**Legal Hold**

Enables hold notices to be quickly created and sent to custodians and system administrators via email. Templates are included and can be customized and saved for reuse, or users can import their own. Provides the ability to create and schedule reminders to nonresponsive custodians and escalations for delivery to a custodian’s manager if necessary for compliance.’

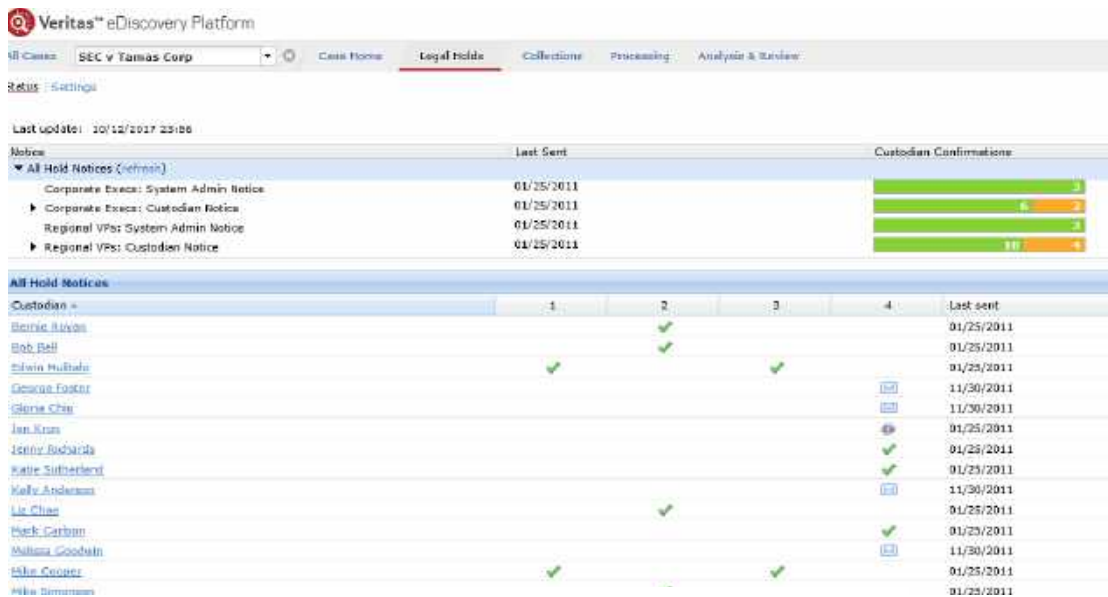


Figure 3. Presents administrators with the status of legal hold notice responses

**Collections**

With data in so many different places, Veritas supports native collection from sources like Enterprise Vault, Enterprise Vault.cloud, Exchange On-Prem, M365 Exchange, SharePoint On-Prem, M365 SharePoint, M365 OneDrive, Lotus Notes, File Shares,

and PCs. Merge1 integrations offers on-demand collection from 120+ additional sources like M365 Teams, Slack, etc.



Figure 4. Collection analytics: Provide a complete portfolio of analytical charts and tables that offer real-time visibility into the status of the collection

### *Audio Processing, Search, & Review*

Multimedia content is growing rapidly within organizations and recent regulatory activity, including the Dodd-Frank Act, has brought these file types into the electronic discovery spotlight. Veritas offers a powerful phonetic-based solution for rapidly processing audio content and making it immediately available for search and review.

### *Workflow Automation*

Rules-based templates automatically folder and tag documents to eliminate repetitive tasks for case administrators

### *Classification*

Accelerate review of personal data by classifying data using Veritas Information Classifier with configurable classification rules

### *Bulk Redaction*

Allowing administrators to redact keywords or patterns (emails, credit cards, etc.) across a whole case or subset of documents. This saves reviewer time and allows them to focus on more strategic goals.

### Key Features in V10.1.2 (released March 2022)

#### New User Interface

Intuitive Angular based user interface that introduces an innovative way to deeply search data.

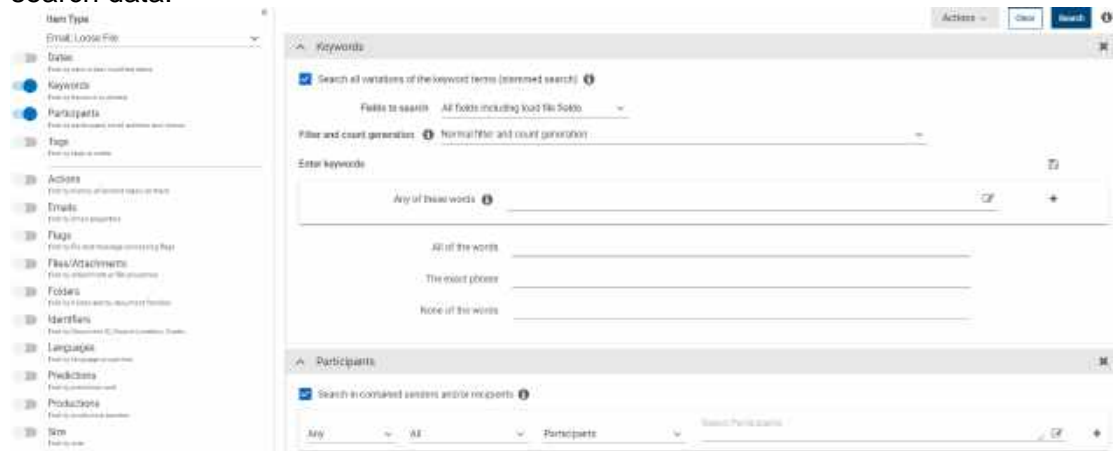


Figure 4. Advanced Search: Provides ability to do Boolean, fuzzy, proximity searches using either freeform or GUI based search

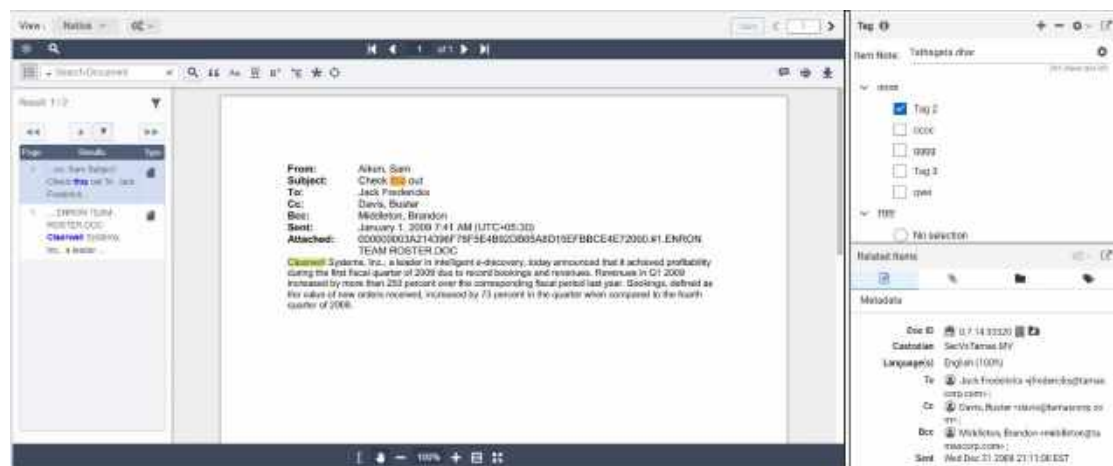
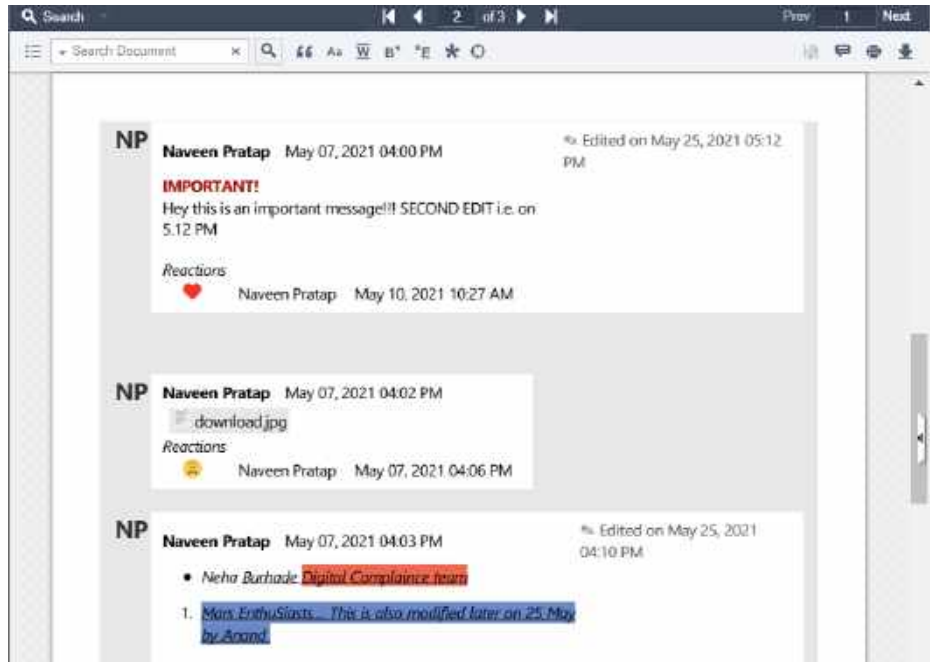


Figure 5. Near-Native Viewer: Multiple-monitor support and browser-agnostic approach allows for an accelerated review.

#### Persistent Hit Highlighting

Ensure keywords (? Or \* supported) or pre-defined REGEX patterns are highlighted for reviewers regardless of end-user search

### End-to-end support for *M365 Teams*



Microsoft Teams has had an exponential increase in usage, but eDiscovery administrators still struggle to collect and view the data as if they were looking at a native MS-Teams message. Integration with Merge1 allows for collection of MS-Teams data which is threaded and presented as a conversation. Allows reviewers to understand which messages were edited, deleted, and reacted to.



Veritas Additional Solutions that Accelerator/Enhanced eDiscovery

Veritas' Data Compliance and Governance portfolio also includes additional solutions to complement and extend our eDiscovery solutions including:

- **Veritas Information Classifier** provides users the ability to define patterns and policies using a single console no matter where the data exists within an organization's data landscape. It delivers actionable intelligence that results in more informed decisions regarding storage optimization, regulatory compliance, and data security. Veritas Information Classifier is a critical part of both Veritas Advanced Discovery and Veritas eDiscovery Platform.
- **Data Insight** is a file analysis solution that provides understanding of content at source. Data Insight can collect relevant content based on its understanding of metadata, user activity and classification to only collect data relevant to a given case.
- **Enterprise Vault/EV.cloud** Veritas continues to provide market leading archiving which can be deployed on-premises, in a hybrid scenario (deploy on prem but leverage cloud storage), IaaS and as a fully hosted, multi-tenant SaaS solution. Archiving allows content to be collected proactively via Journaling and allows the option of WORM storage so that content is indexed, classified and available at the time of a discovery event. We also add the ability to collect directly from source in both of our discovery solutions.
- **Merge1** – Acquired in the Sept. 2020 acquisition of Globanet, Merge1 provides the ability to collect from over 120 different content sources. Merge1 is available on-premises and as a SaaS solution.

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| Used by :           | <b>Veritas</b> |