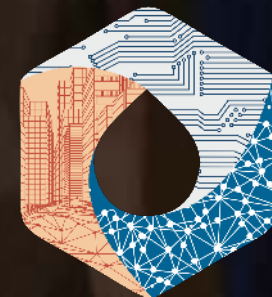


Market Kinetics

Issues Impacting eDiscovery Business Performance

Winter 2023



**Complex
Discovery**

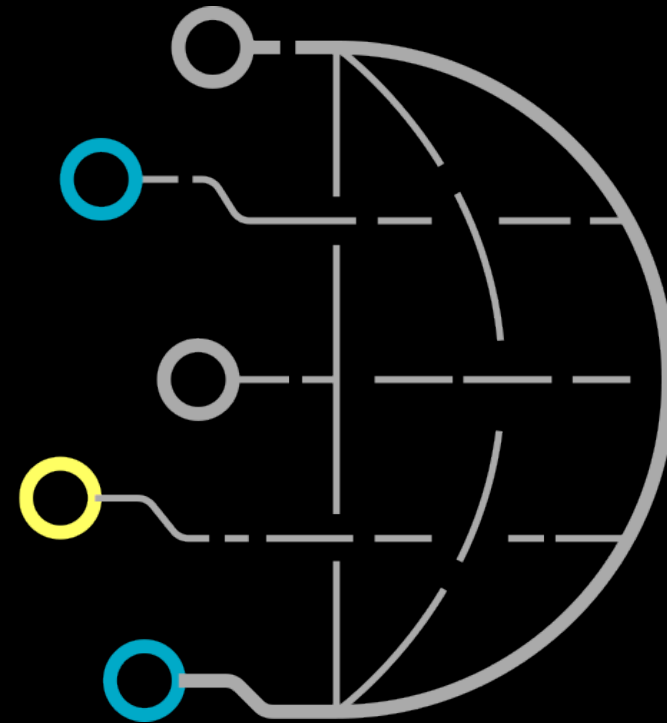
Performance Impact

Background

Winter 2023 Issue Impact Results

Aggregate Issue Impact Results

Context



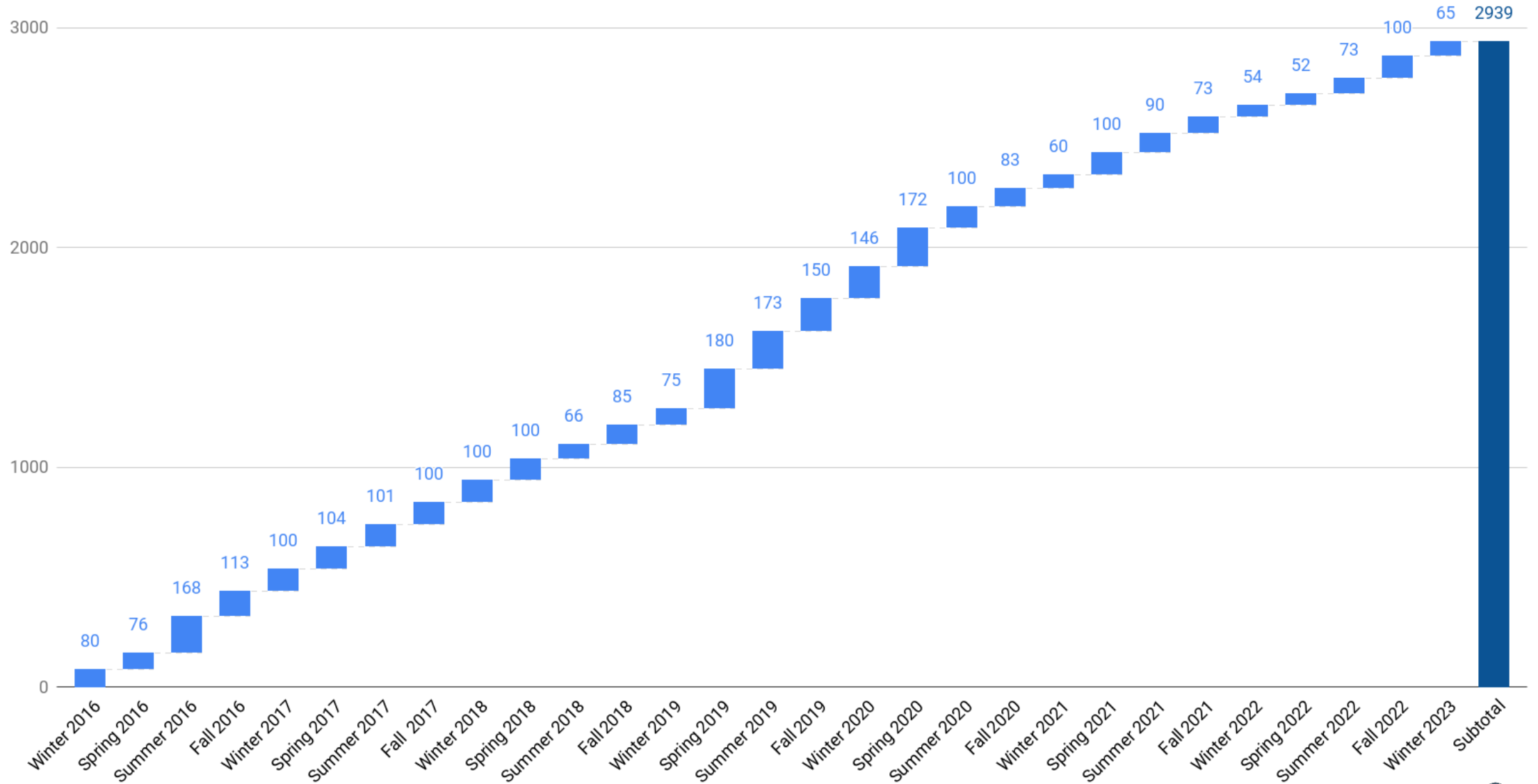


Background

Quarterly Business Confidence Survey
Business Performance Impact Issues

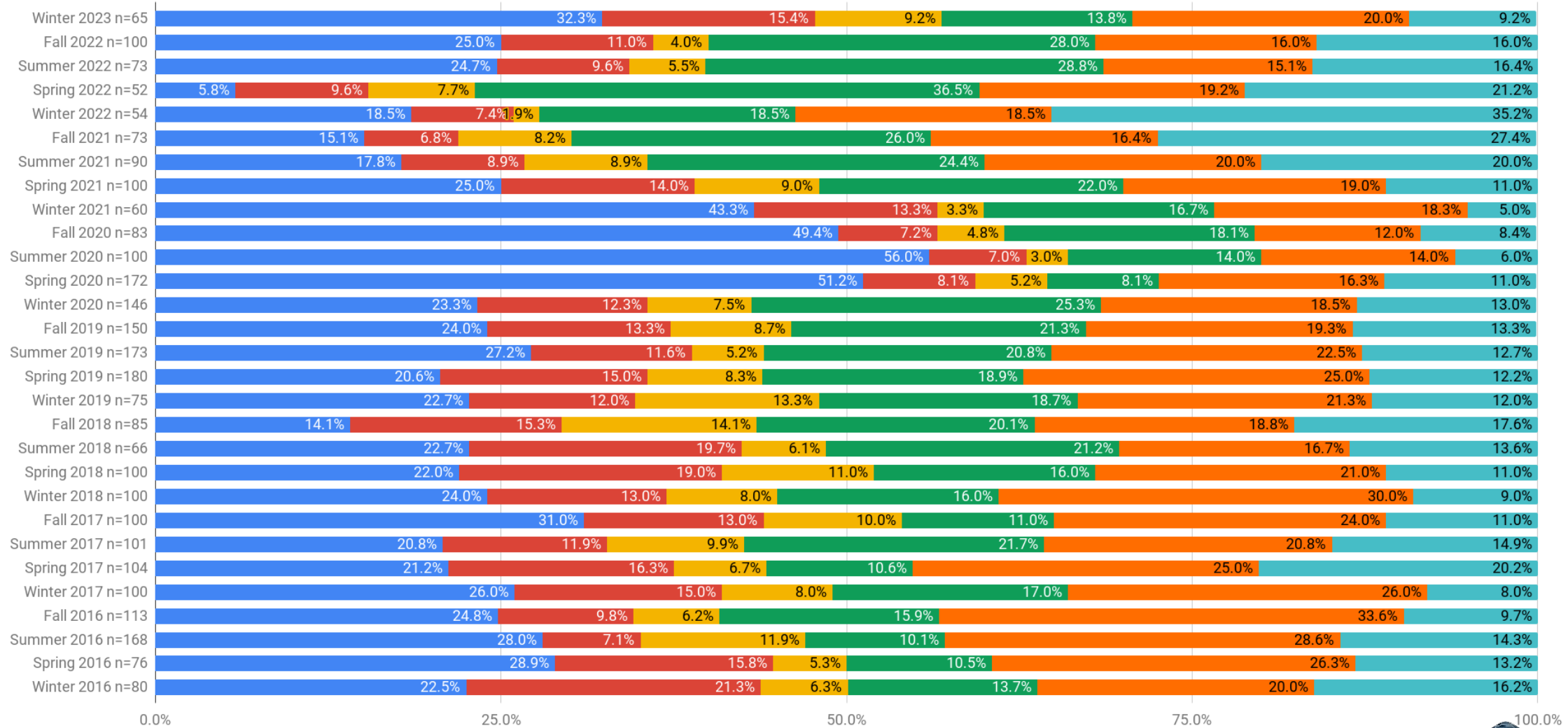


Survey Respondents (Individual and Aggregate Overview)



Issues Impacting eDiscovery Business Performance

■ Budgetary Constraints
 ■ Data Security
 ■ Inadequate Technology
 ■ Increasing Types of Data
 ■ Increasing Volumes of Data
 ■ Lack of Personnel





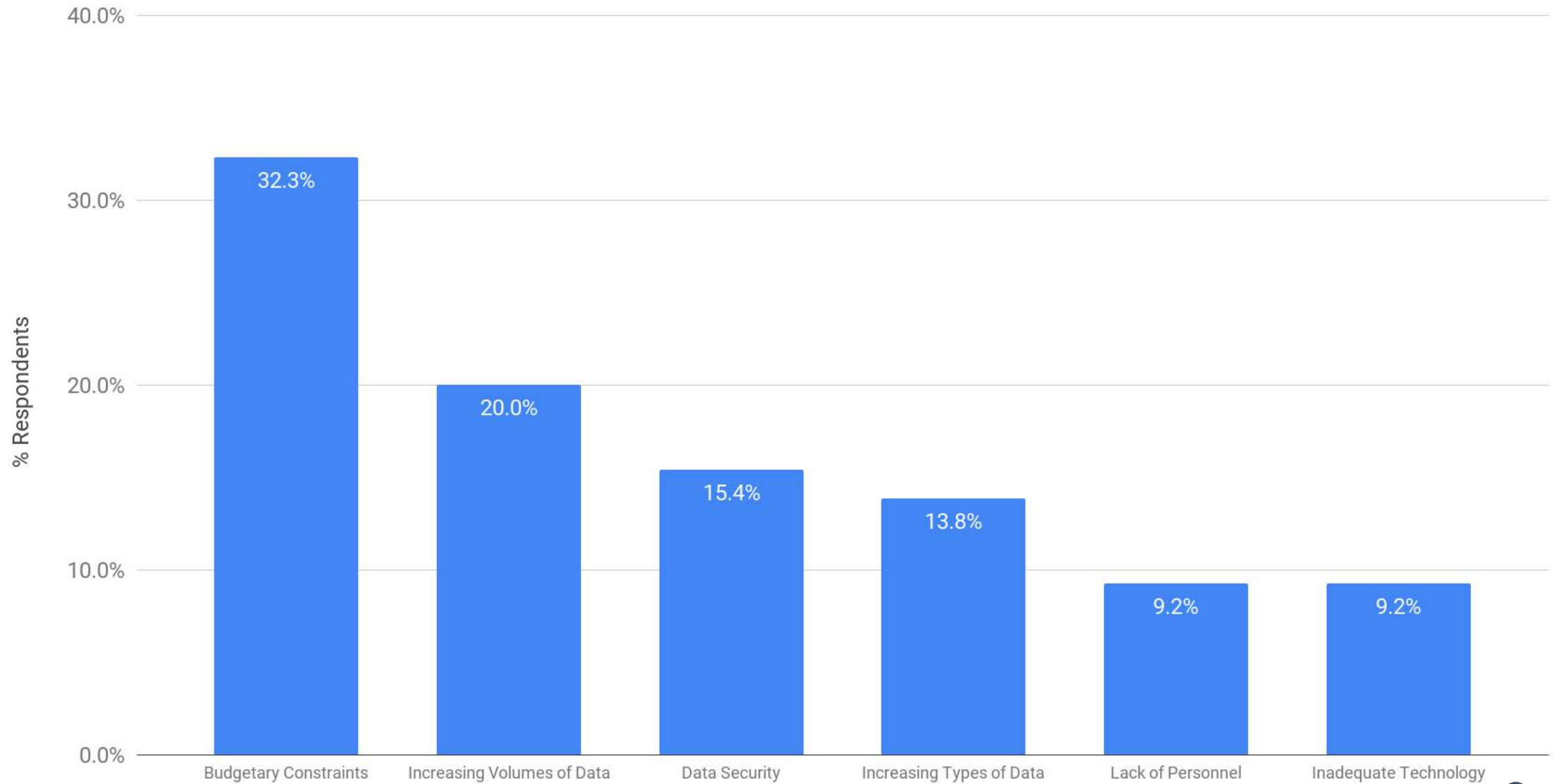
Impact Results

Quarterly Business Confidence Survey

Business Performance Impact Issues - 29 Surveys



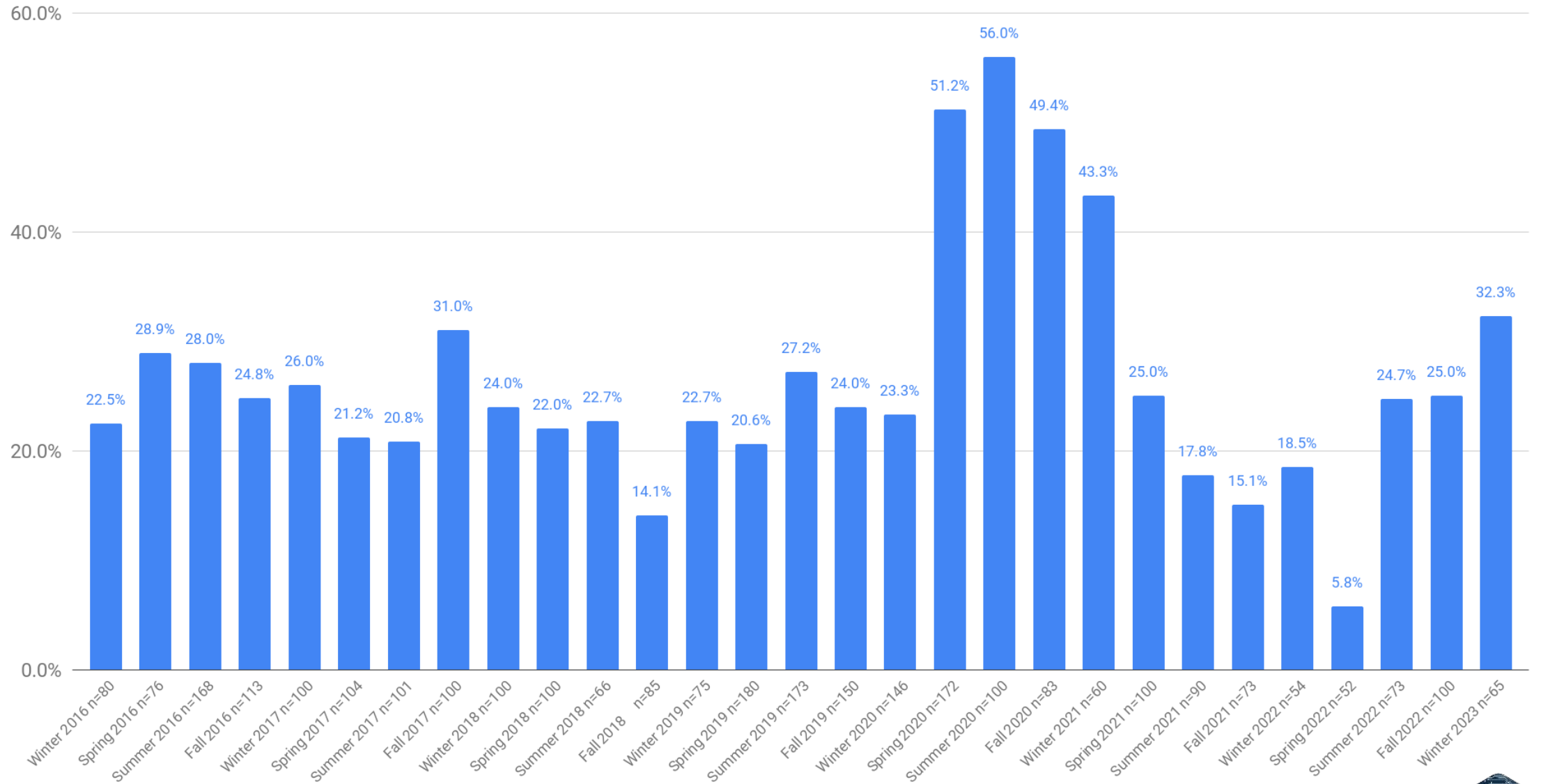
Issues Impacting eDiscovery Business Performance



Winter 2023 eDiscovery Business Confidence Survey (n=65)



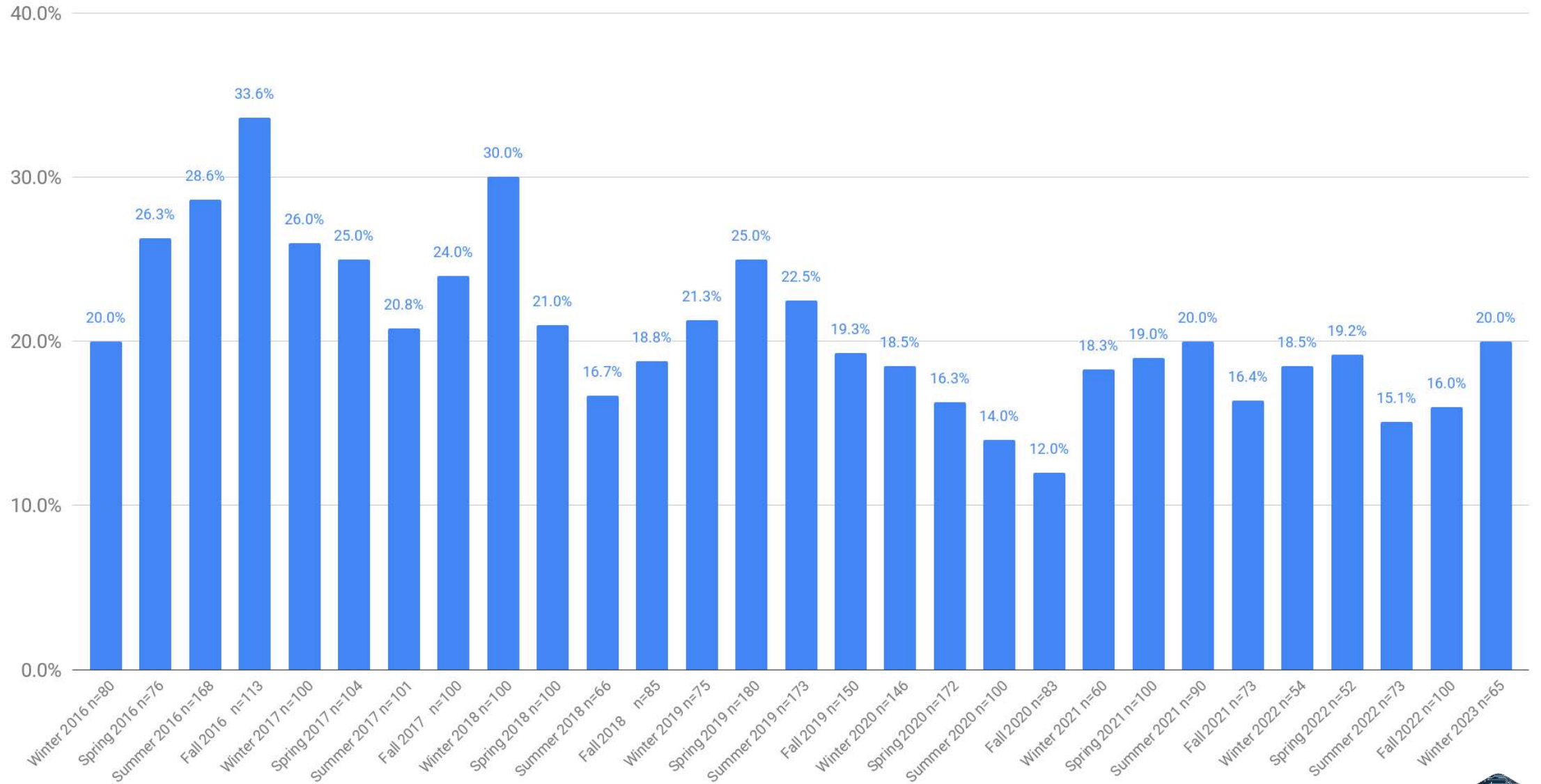
Impact of Budgetary Constraints on eDiscovery Business



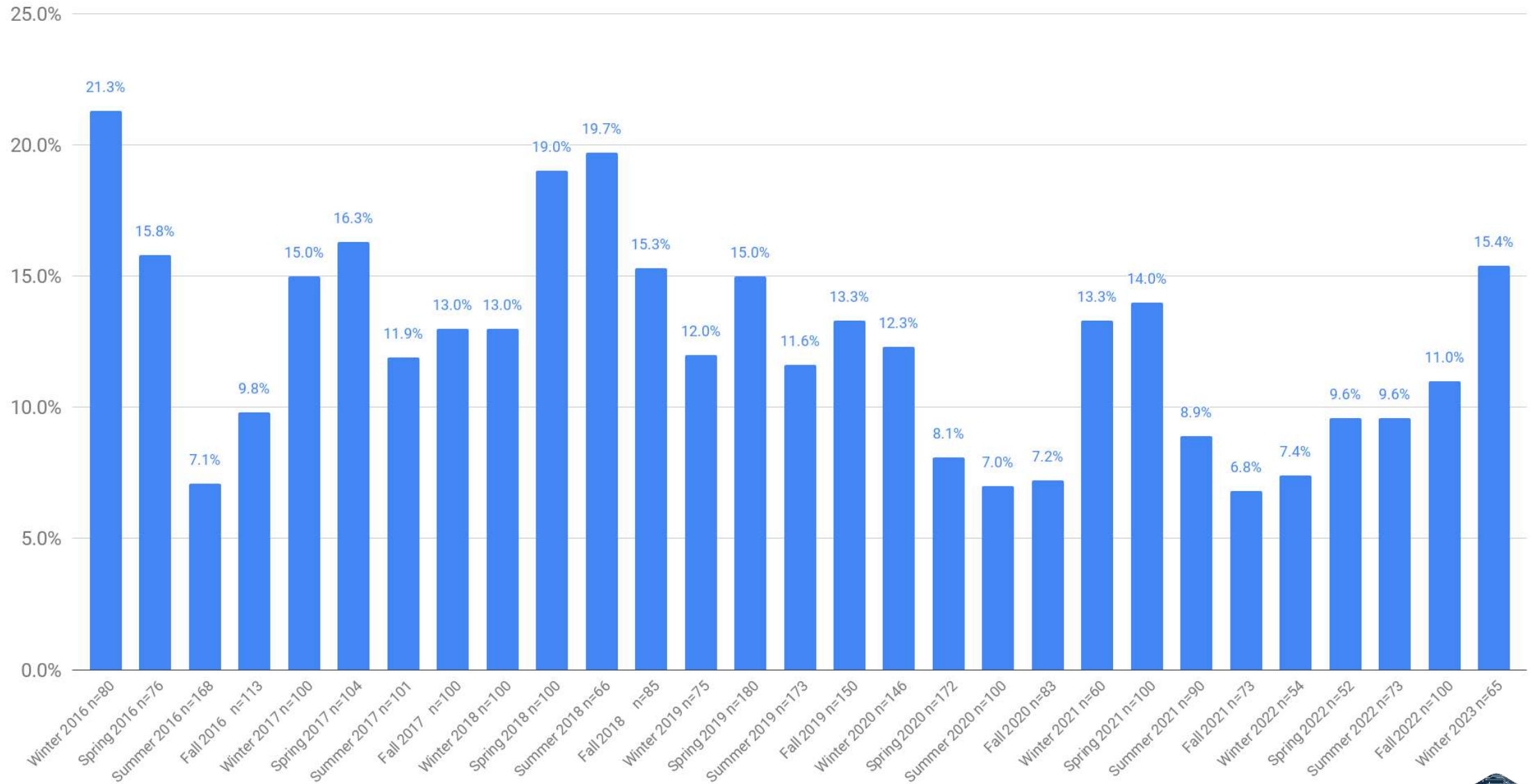
eDiscovery Business Confidence Survey



Impact of Increasing Volumes of Data on eDiscovery Business



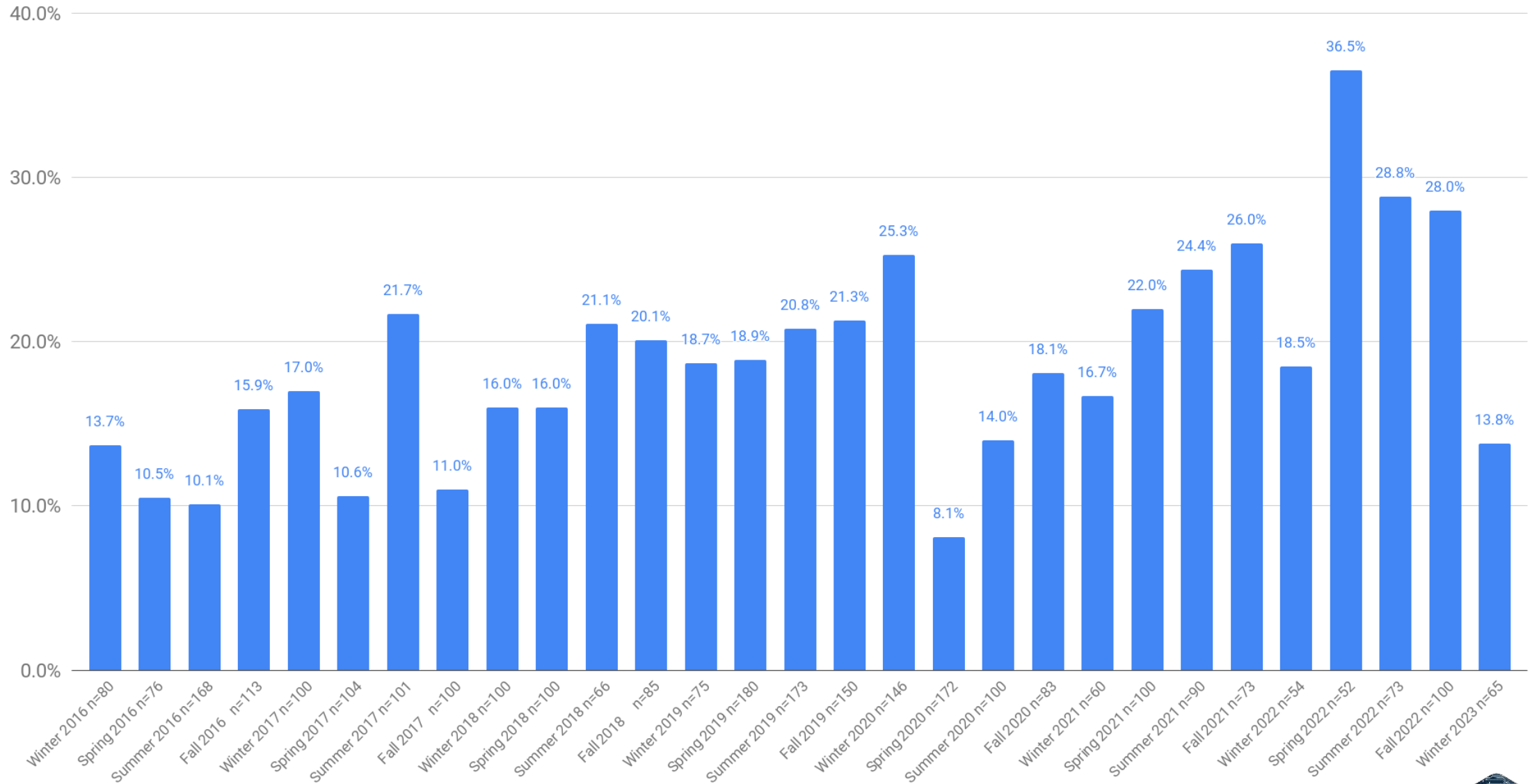
Impact of Data Security on eDiscovery Business



eDiscovery Business Confidence Survey



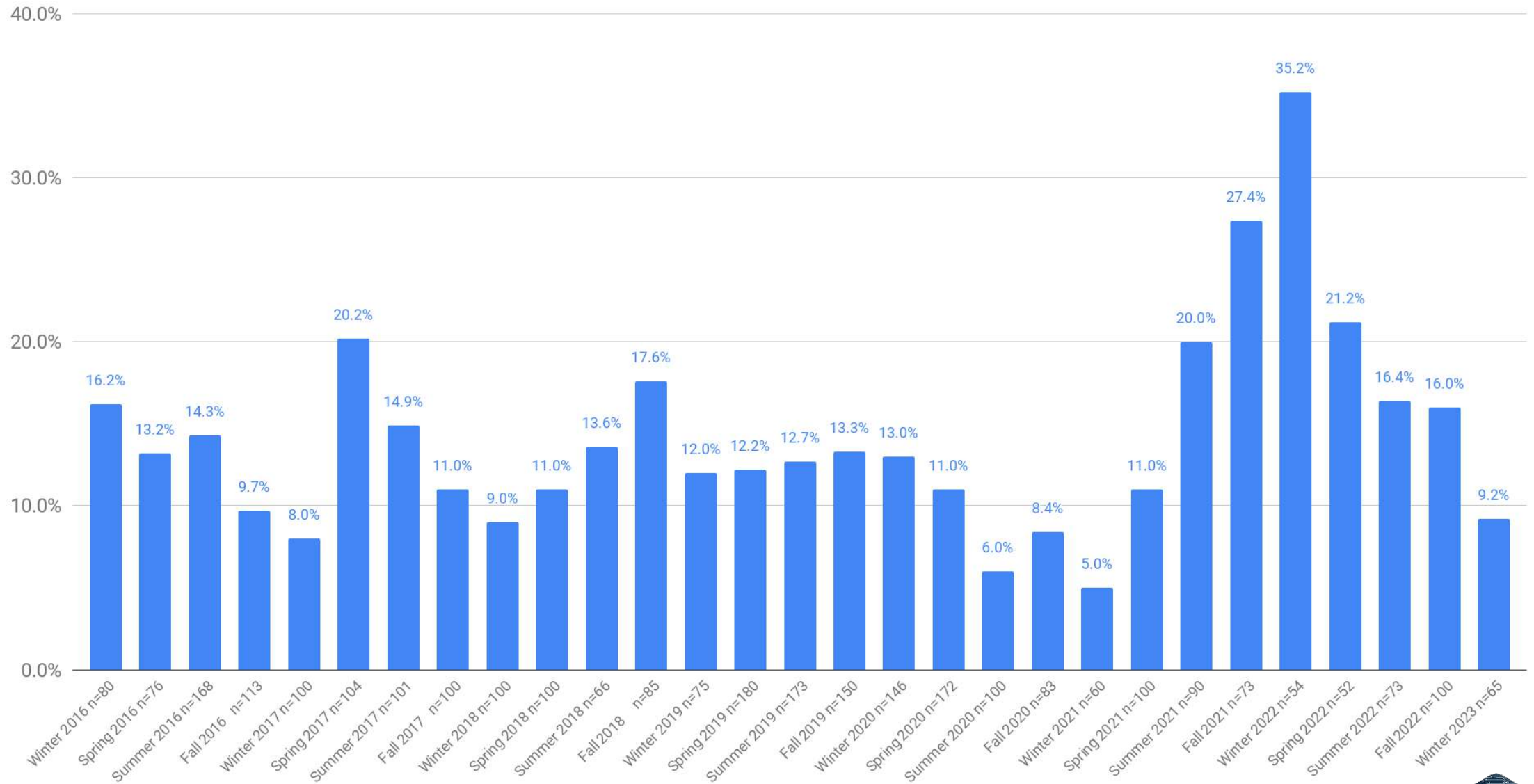
Impact of Increasing Types of Data on eDiscovery Business



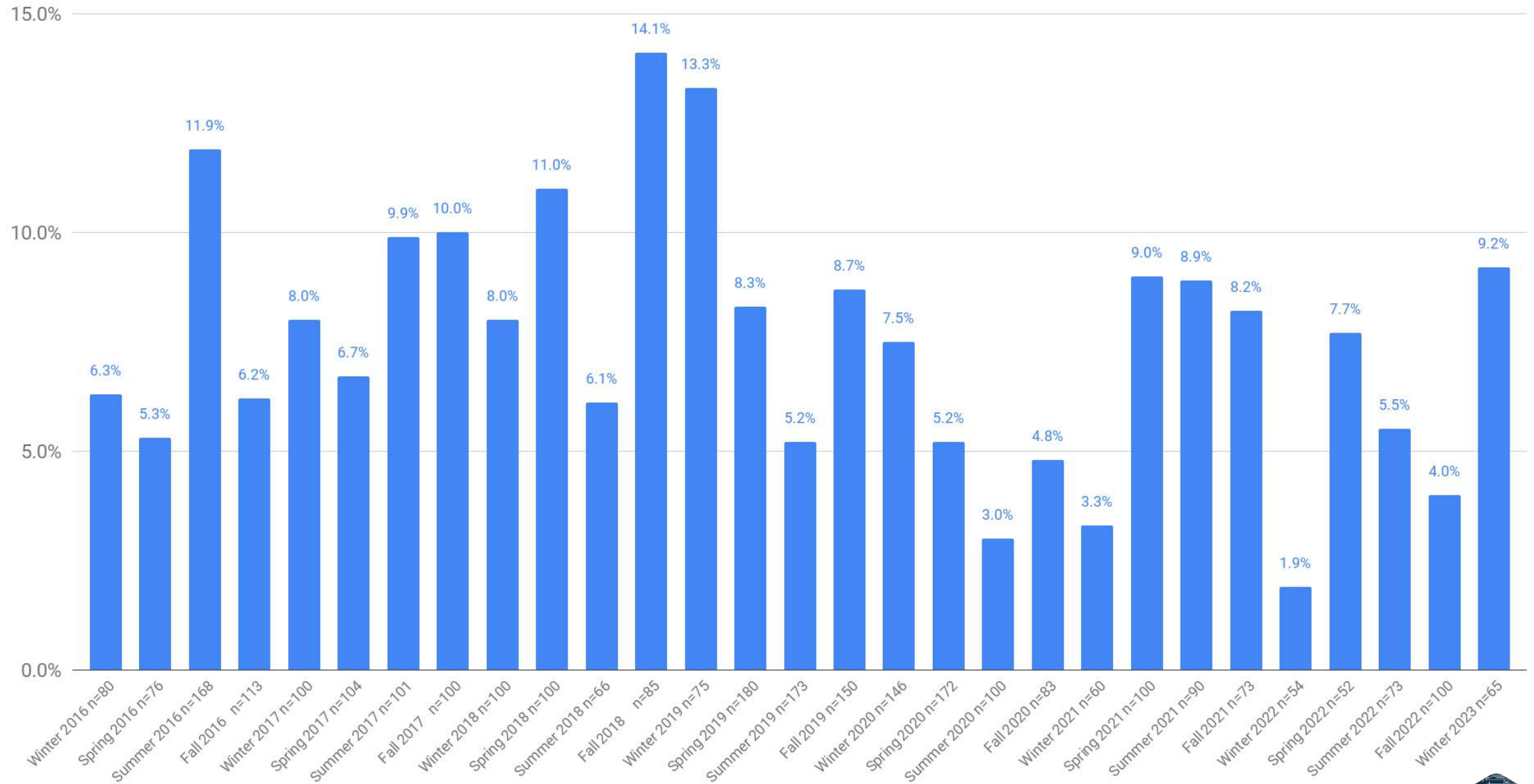
eDiscovery Business Confidence Survey



Impact of Lack of Personnel on eDiscovery Business



Impact of Inadequate Technology on eDiscovery Business



eDiscovery Business Confidence Survey



Context

Hyperlinks

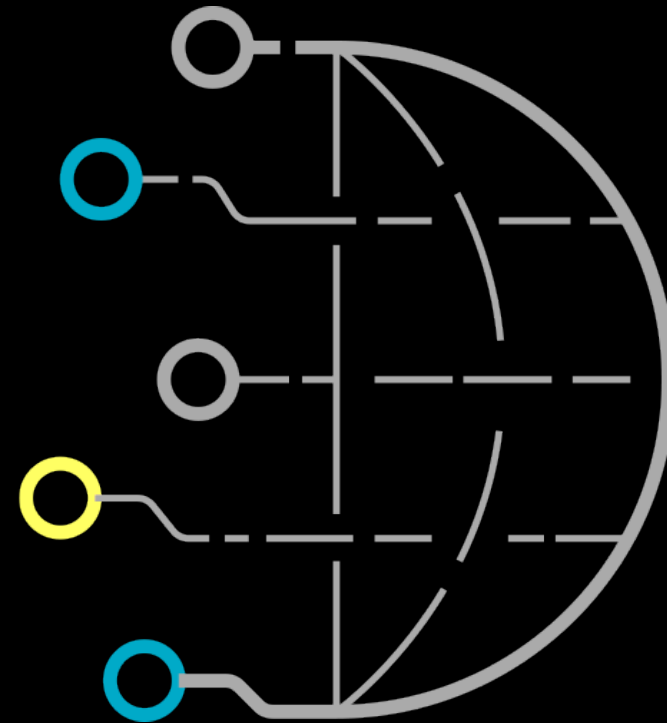
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[Investments](#)

[Business Confidence](#)

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