

Market Kinetics

Issues Impacting eDiscovery Business Performance

Winter 2024



Complex
Discovery

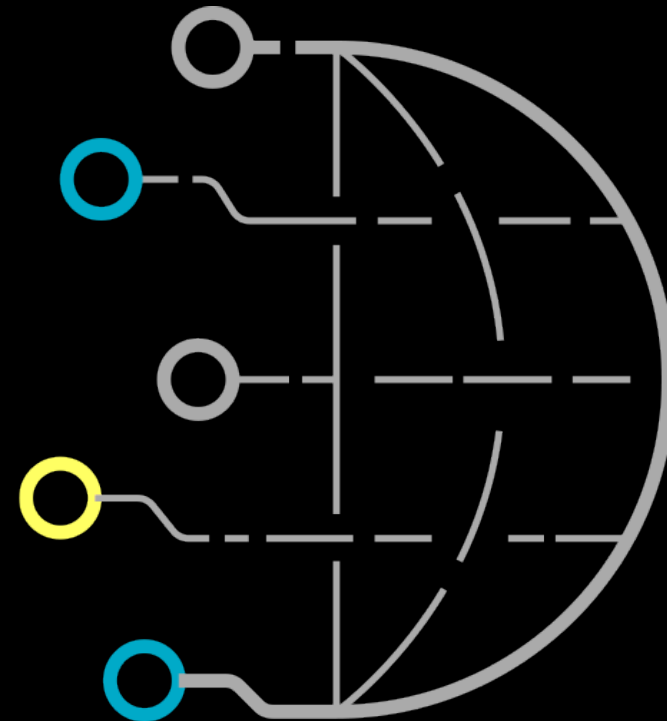
Performance Impact

Background

Winter 2024 Issue Impact Results

Aggregate Issue Impact Results

Context



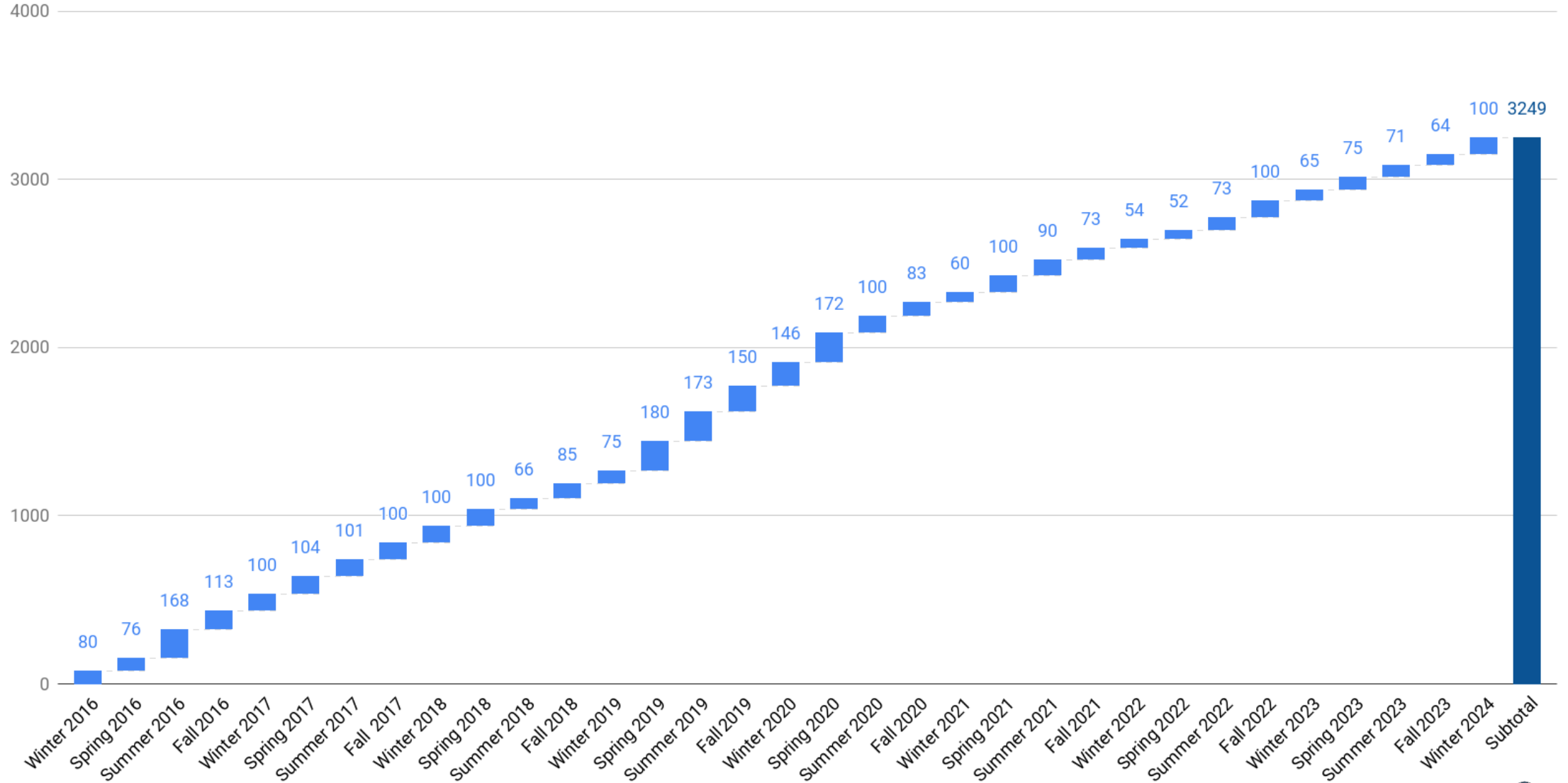


Background

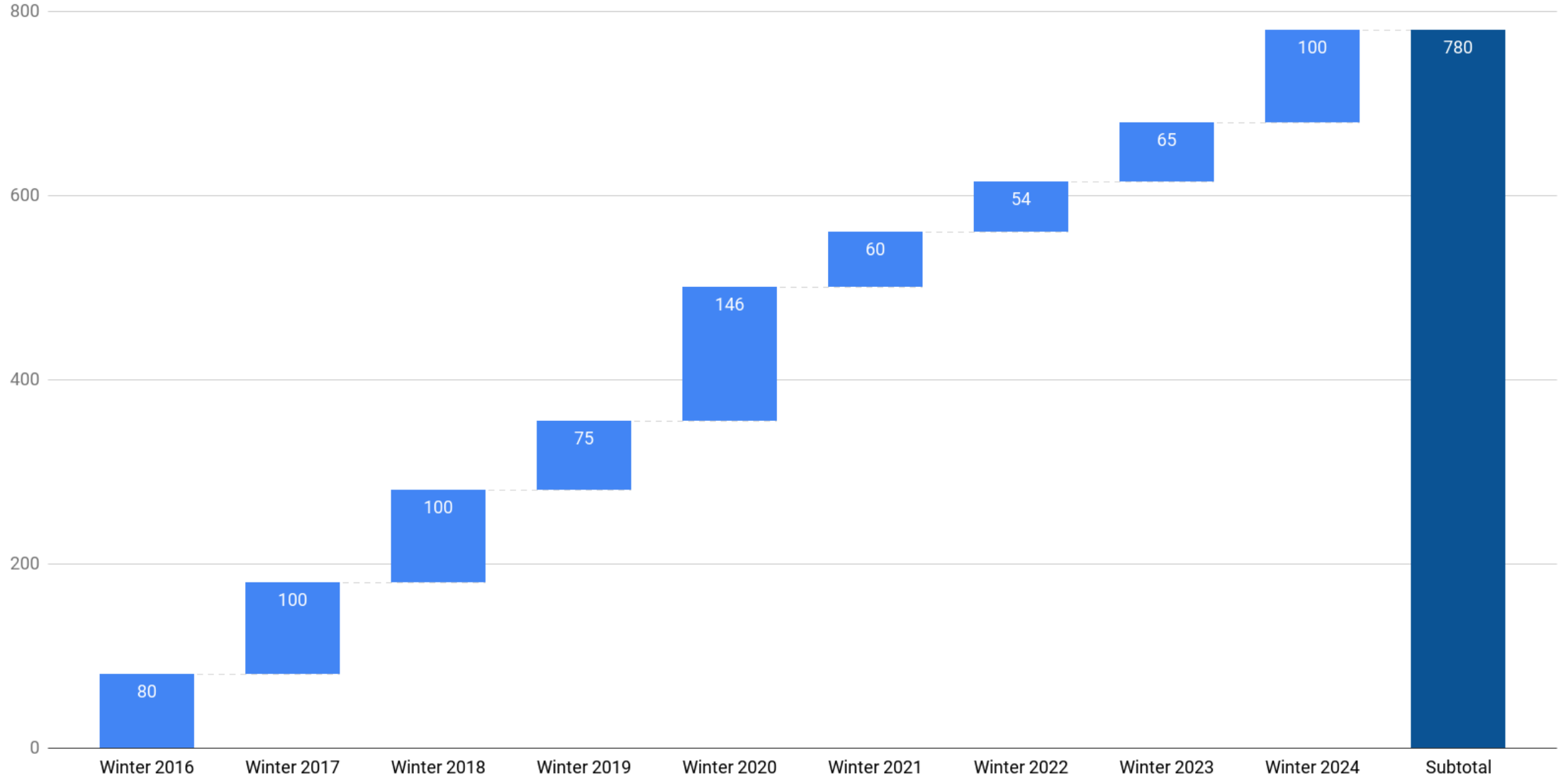
Quarterly Business Confidence Survey
Business Performance Impact Issues



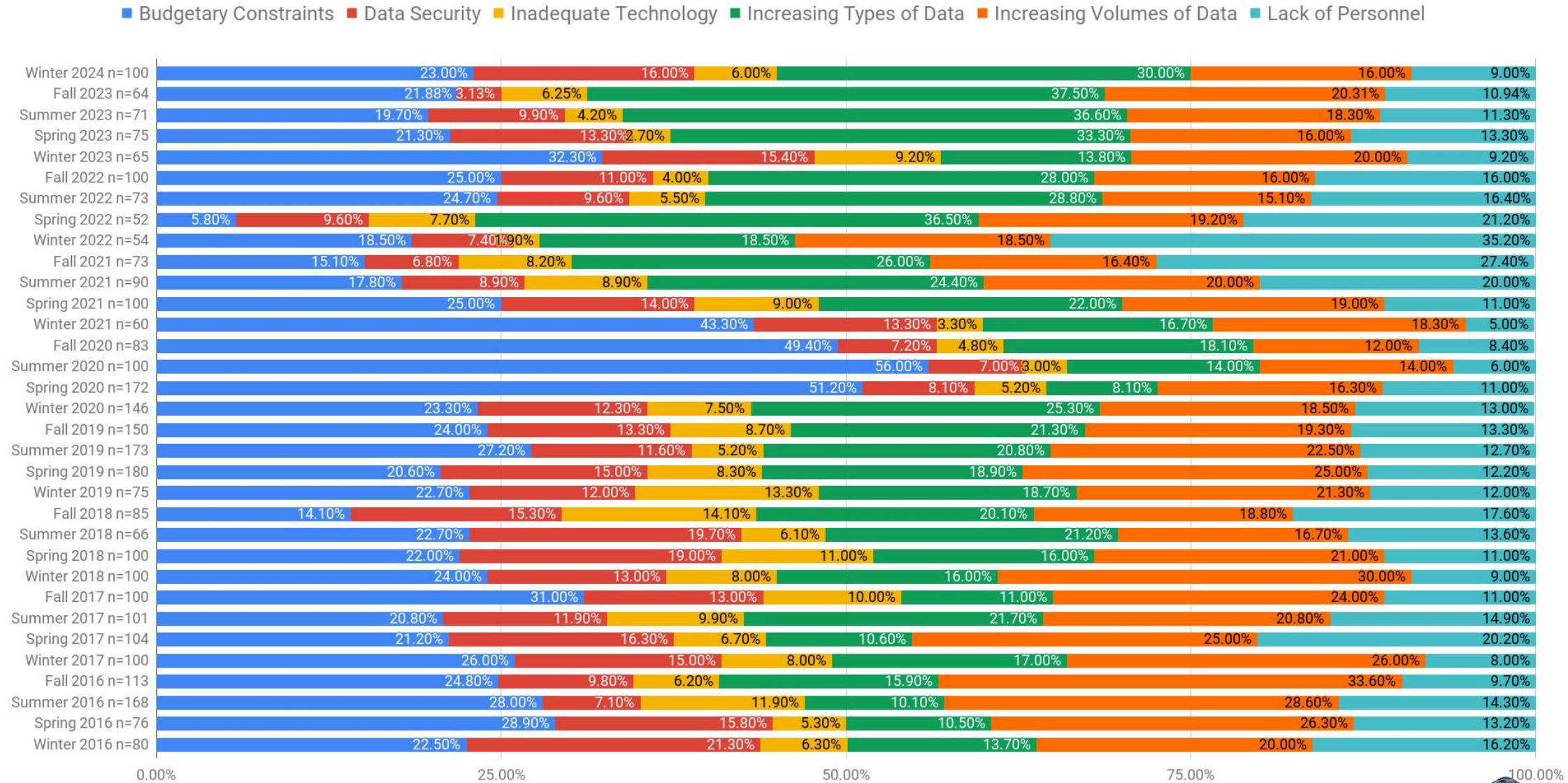
Survey Respondents (Individual and Aggregate Overview)



Winter Survey Respondents (Individual and Aggregate Overview)



Issues Impacting eDiscovery Business Performance





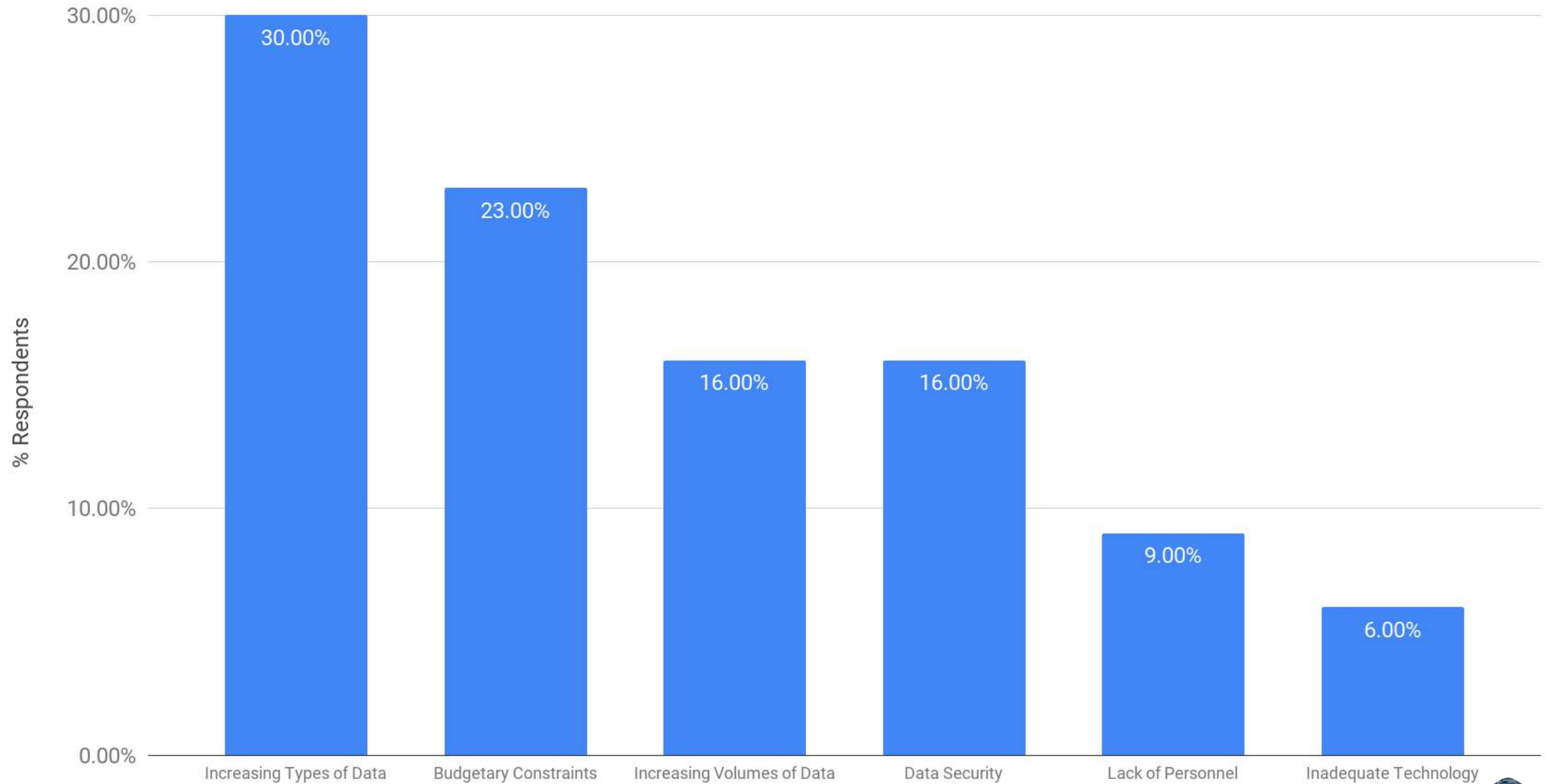
Impact Results

Quarterly Business Confidence Survey

Business Performance Impact Issues - 33 Surveys



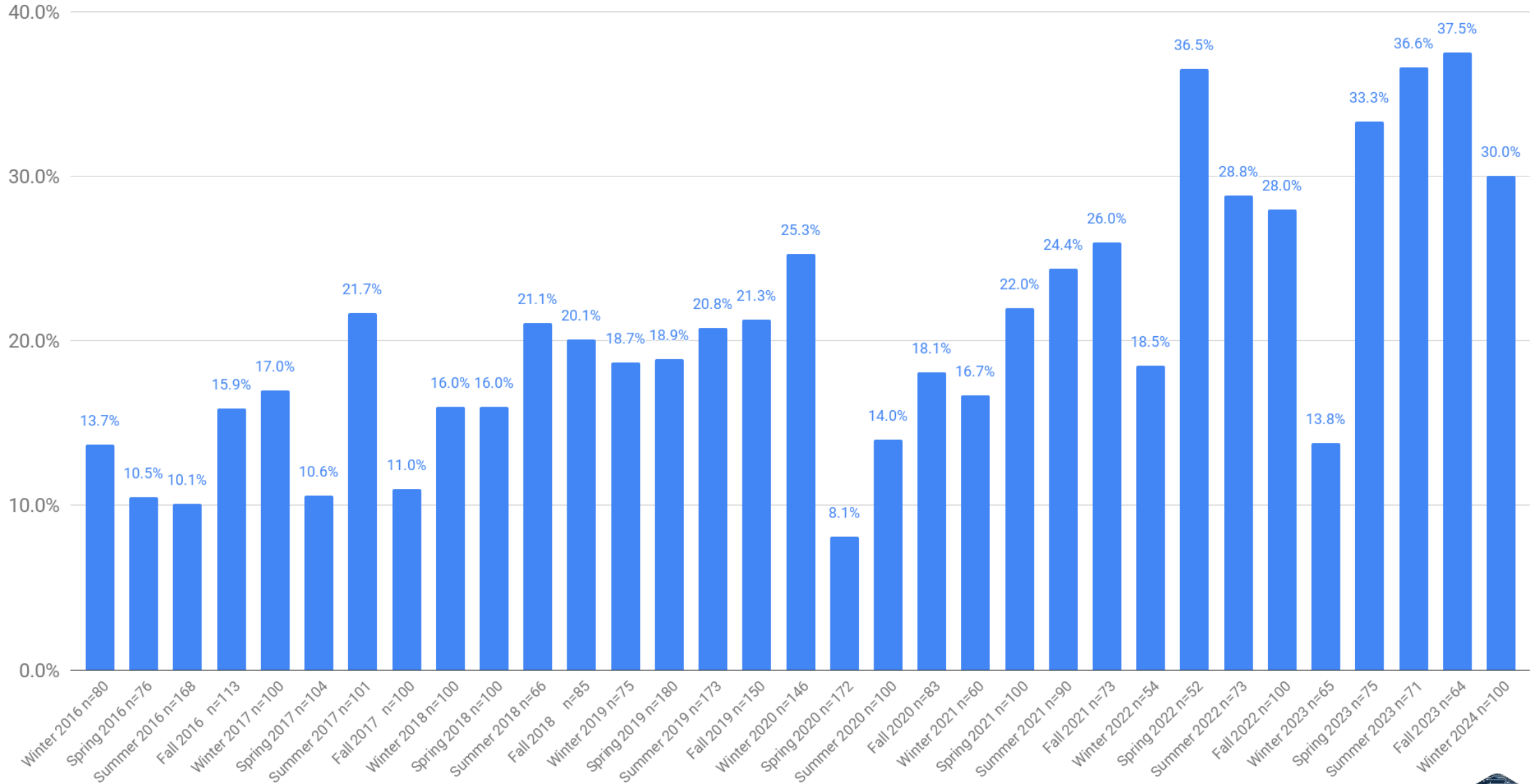
Issues Impacting eDiscovery Business Performance



Winter 2024 eDiscovery Business Confidence Survey (n=100)



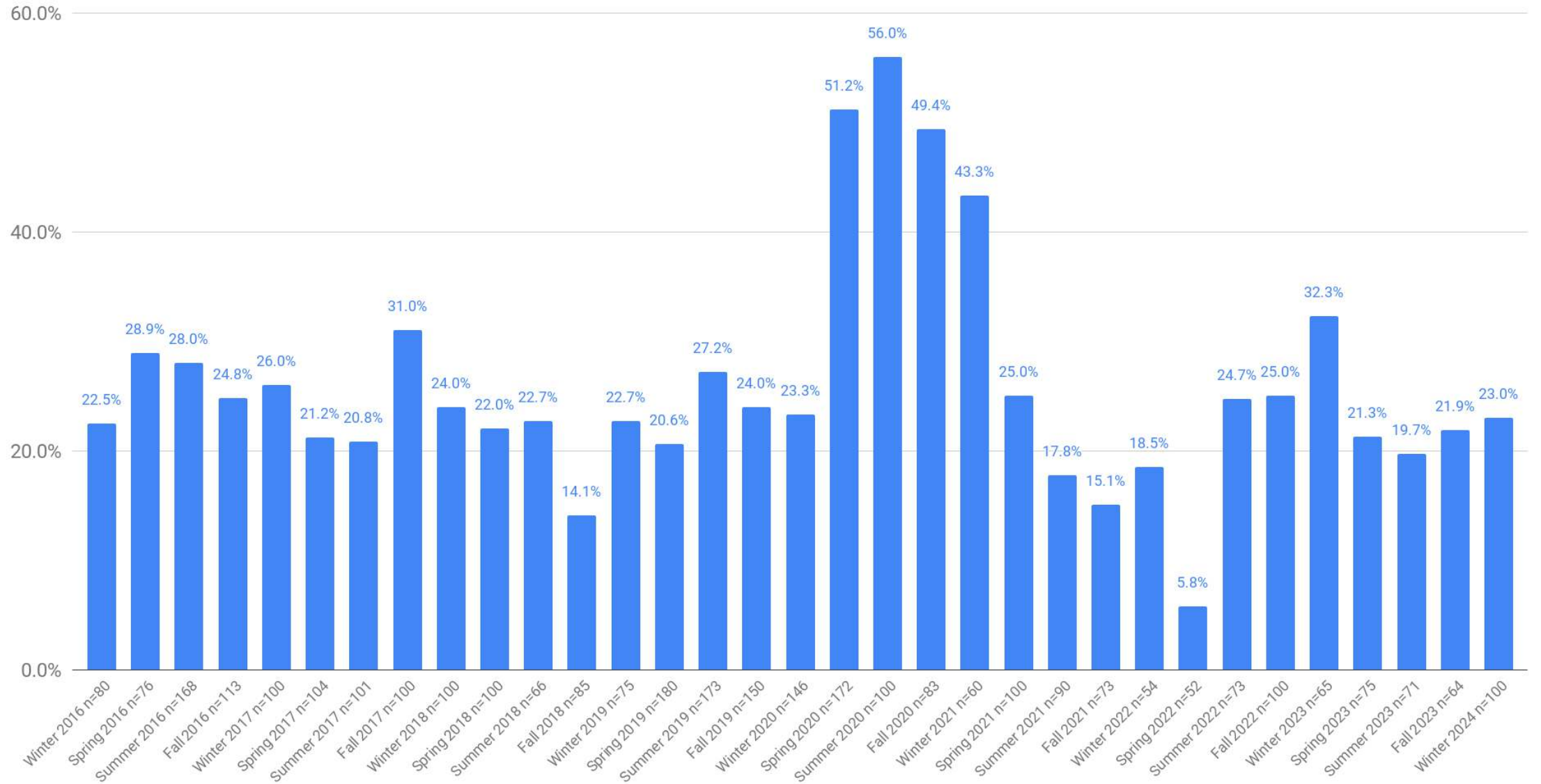
Impact of Increasing Types of Data on eDiscovery Business



eDiscovery Business Confidence Survey

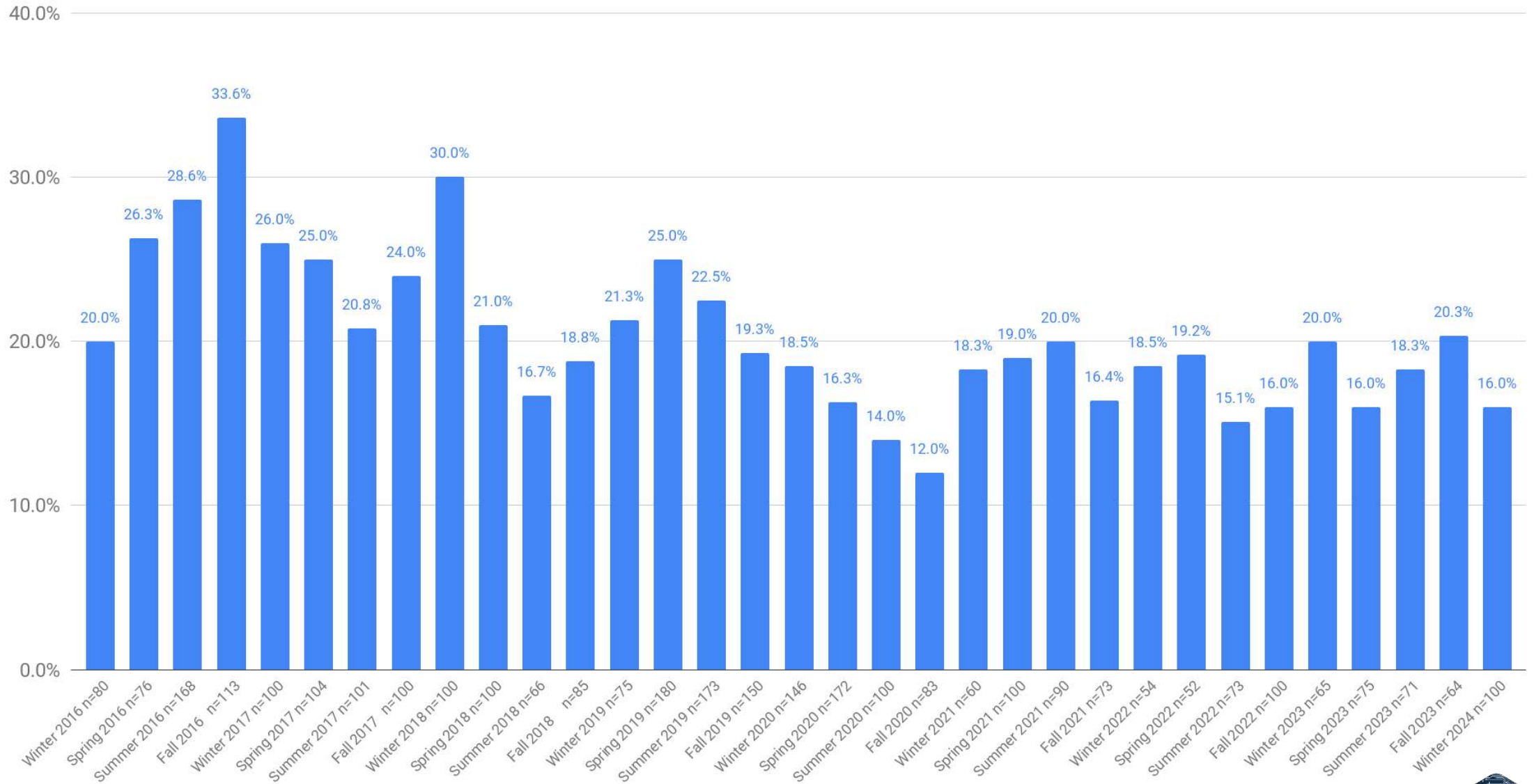


Impact of Budgetary Constraints on eDiscovery Business

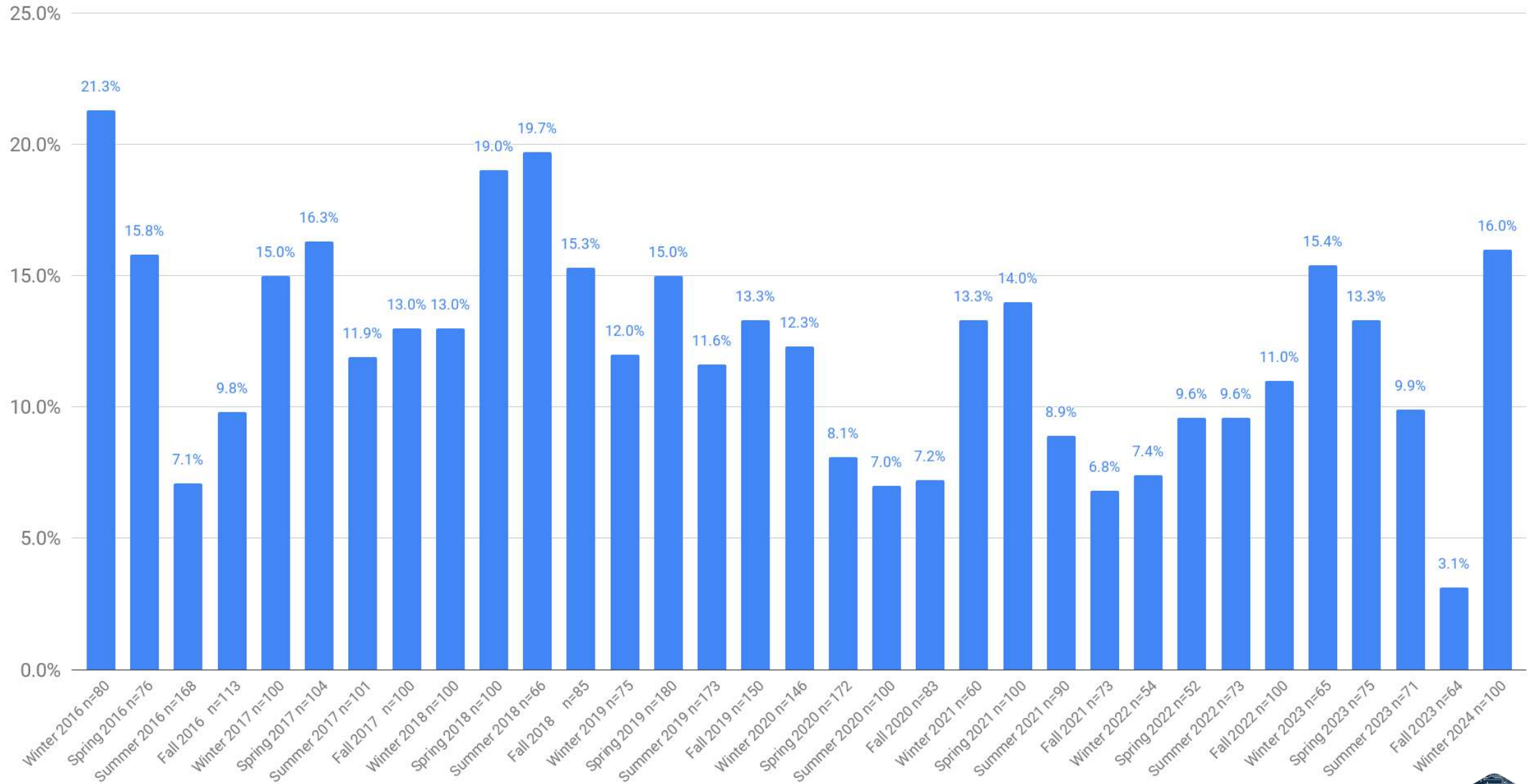


eDiscovery Business Confidence Survey

Impact of Increasing Volumes of Data on eDiscovery Business



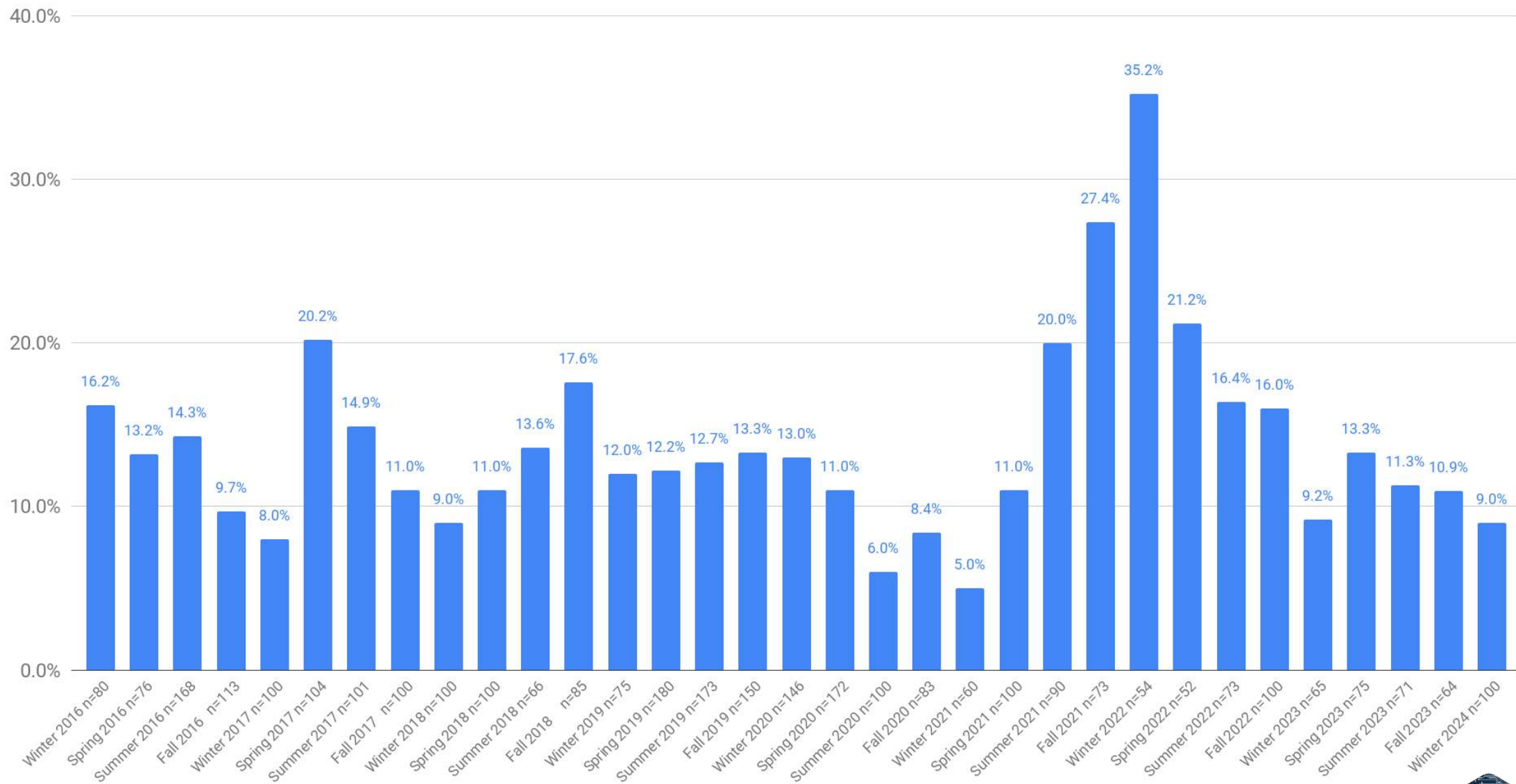
Impact of Data Security on eDiscovery Business



eDiscovery Business Confidence Survey



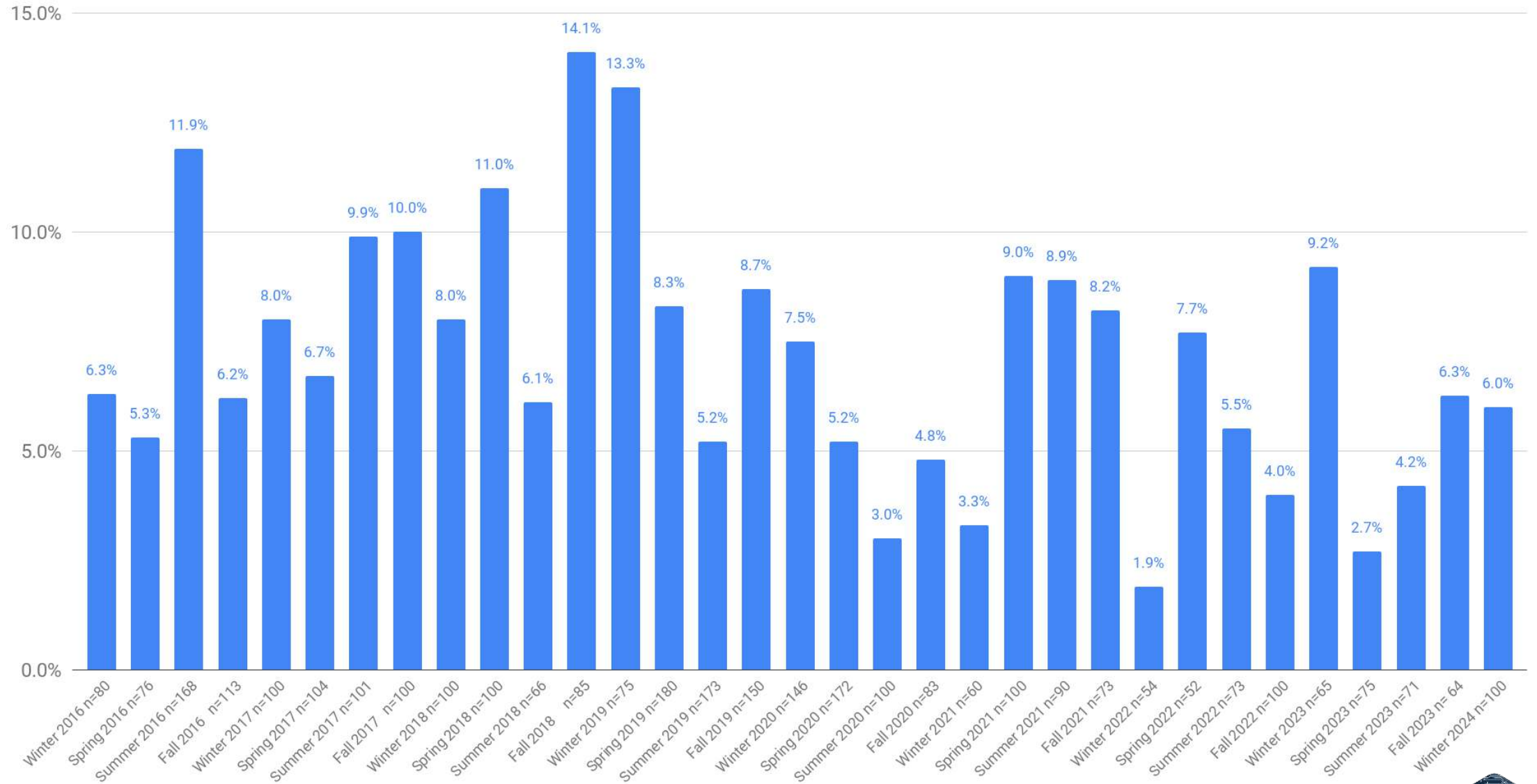
Impact of Lack of Personnel on eDiscovery Business



eDiscovery Business Confidence Survey



Impact of Inadequate Technology on eDiscovery Business



eDiscovery Business Confidence Survey



Context

Hyperlinks

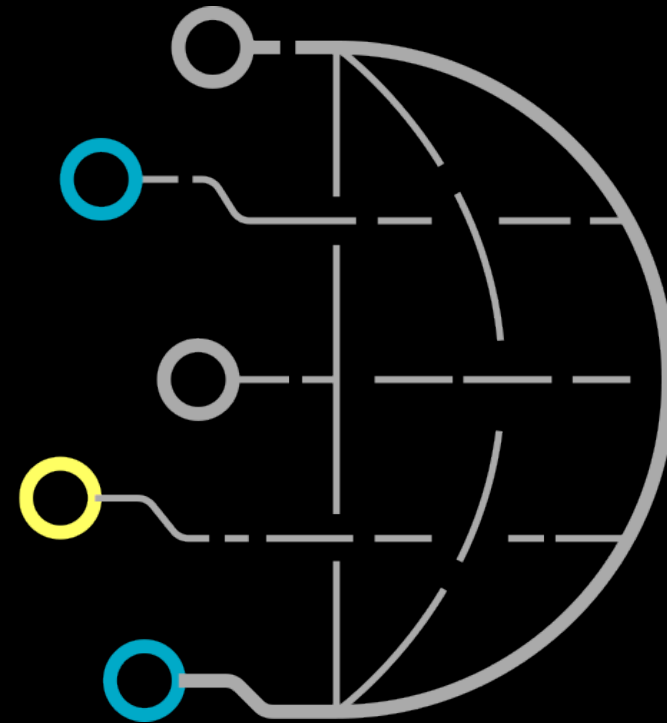
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[Market Size](#)

[Investments](#)

[Business Confidence](#)

[Antitrust](#)





Complex
Discovery